# Self-Service Password Reset 1.0

Sep 13, 2016

# About Self-Service Password Reset

Sep 13, 2016

Self-Service Password Reset enables end users to have greater control over their user accounts. Once Self-Service Password Reset is configured, if end users have problems logging on to their systems, they can unlock their accounts or reset their passwords to something new by correctly answering several security questions.

Resetting user passwords is an inherently security sensitive process. We recommend that you refer to the Secure configuration article to ensure that your deployment is correctly configured.

Self-Service Password Reset contains three components:

- Self-Service Password Reset configuration console
- Self-Service Password Reset Service
- Security question enrollment in StoreFront

**Self-Service Password Reset configuration console**

- **Service configuration.** Configures the Self-Service Password Reset service, including the central store address, data proxy account, and Self-Service Password Reset account.
  - Central store address: Network share location for storing Self-Service Password Reset data.
  - Data Proxy Account: Communicates with the central store. The account requires read and write access to the central store.
  - Self-Service Password Reset account: Used to unlock the account and reset the password.
- **User configuration.** Configures which user/group/OU can use the Self-Service Password Reset feature, and specifies the license server address and default service address.
  - Name user configuration: Defines the target user groups of the Self-Service Password Service, which can include users/groups/OUs from Active Directory.
  - License server address: You can use Self-Service Password Reset with only XenApp or XenDesktop Platinum edition. Minimum License Server version must be 11.13.1 or higher.
  - Select or deselect the **Unlock** and **Reset** features.
  - Default service address: Specify the URL of Self-Service Password Reset service.
- **Identity verification.** Configures the questionnaire used for enrollment and to unlock or reset the password.
  - Add a question or group to the question store from which questionnaires are generated.
  - Select a question list from the question store that will be used for enrollment.
  - Export/import security questions or groups.

**Self-Service Password Reset Service**

The Self-Service Password Reset Service runs on a Web server and allows users to reset their Windows passwords and unlock their Windows accounts. The end users' requests are sent to this service through StoreFront.

**Security question enrollment in StoreFront**

Use StoreFront to allow users to enroll their answers to the security questions. When they are enrolled, they can reset domain passwords and unlock domain accounts. For more information, see Self-Service Password Reset in the StoreFront documentation.

# Known issues

Dec 14, 2016

- After opening the Self-Service Password Reset console, you might not be able to pin it to the taskbar. [#646300]

  Workaround: Pin the console to the taskbar from the **Start** menu shortcut.

- Because of a known in issue in Windows 2016, you cannot search for the Self-Service Password Reset console in Windows 2016. [#648939]

  Workaround: Use the **Start** menu to locate Self-Service Password Reset.

- If the minimum password age in the the password policy in the default domain policy is the default (one day), and your users try to reset their passwords but reset fails (for example, they do not meet the complexity requirement), and they close the Password Reset wizard, they cannot reset the password again for 24 hours. [#653221]

- When using Citrix Receiver for Mac, the task button for enrollment appears the first time the user logs on to StoreFront. After logging off StoreFront and then on again, the task button does not appear. [#657263]

  Workaround:
  1. Click the User name in the upper-right corner in the StoreFront store.
  2. Click the **Refresh Apps** button in the drop-down menu.
  3. Close Citrix Receiver for Mac, reopen it and the task button appears.

- When migrating security questions from Single Sign-on Identity Verification to Self-Service Password Reset, the questions might not display in the Self-Service Password Reset console, even after clicking **Refresh**. [#657277]

  Workaround: Close the console and then reopen it.

- Security questions in the questionnaire that contain the special character **&** do not display during enrollment in StoreFront. [#654913]

  Workaround: Do not include **&** in security questions.

- Attempts to upgrade or uninstall on Windows Server 2012 with only .Net Framework 4.5 installed, and attempts to upgrade or uninstall on Windows Server 2016 with only .Net Framework 4.6 installed can fail. The attempts fail because in-place upgrade or uninstalling on Windows Server 2012 and on Windows Server 2016 has a dependency on .Net Framework 3.5. As a workaround, install .Net Framework 3.5 before the upgrade and before you uninstall.

  [DNA-22761]

# System requirements

Sep 22, 2016

> **Important**
>
> Citrix does not support installation of any Self-Service Password Reset component on a domain controller. Deploy the Self-Service Password Reset components on dedicated servers.

This article describes the hardware and software requirements for your Self-Service Password Reset environment. This article assumes that each computer meets the minimum hardware requirements for the installed operating system.

## Software

Computers in your Self-Service Password Reset environment might require the following supporting system software.

- **Windows 2016, Windows 2012 R2, Windows 2008 R2** (We recommend using Windows 2008 R2 only with a local file share and appropriate extra lock down. For more information, see Create a central store.) - Required by Self-Service Password Reset Server.
- **Microsoft Windows Installer 2.0 or later** - Required by all.
- **Microsoft .NET Framework** - Required by Self-Service Password Reset Server.
  - 4.6.x (Windows 2016)
  - 4.5.2 (Windows 2012 R2)
  - 3.5.1 (Windows 2008 R2)
- **Internet Information Services (IIS)** - Required by Self-Service Password Reset Server.
  - IIS 10.0 (Windows 2016)
  - IIS 8.5 (Windows 2012 R2)
  - IIS 7.5 (Windows 2008 R2)

## Self-Service Password Reset Server

- Self-Service Password Reset Component - Central store
- Supported Environment - SMB File Share
- Hardware Requirement - 30KB disk space per user

## ASP.NET 3.5/4.X requirements

The ASP.NET component for your version of .NET framework on your Windows Server computer.

## Security and account requirements

Before you install the Self-Service Password Reset Service, ensure that the appropriate accounts and components are available to support the service. Also, because the service uses secure HTTP (HTTPS), it requires a server authentication certificate for Transport Layer Security (TLS) communication with StoreFront.

*Server Authentication Requirement:*

Before you install the service, obtain a server authentication certificate for TLS communication from a Certificate Authority (CA) or your internal Public Key Infrastructure (PKI), if available.

*Accounts Required for Service Modules:*

**Note:** Ensure both accounts will not expire.

The Self-Service Password Reset Service requires these account types to read and write data as it operates in your environment:

- Data proxy account
- Self-service account

When different modules require the same type of account, you can use the same account for multiple modules, or you can specify different customized accounts for each module.

- **Data proxy account**

    Requires read and write access to the central store. For more information, see Create a central store.

- **Self-service account**

    Requires sufficient privileges to unlock and reset the password of the relevant users in User Configuration. For more information, Secure configuration.

**StoreFront**

StoreFront 3.7

**Citrix Receivers**

Supported:

- Citrix Receiver for Web
- Citrix Receiver for Windows
- Citrix Receiver for Linux

Not supported:

- Citrix Receiver for Mac
- Citrix Receiver for Chrome
- Mobile devices (not even with Receiver for Web)

**External use with NetScaler Gateway**

    Unsupported

# Install and configure

Sep 13, 2016

This article contains these sections:

## Installation and configuration checklist

Before you start the installation, complete this list:

| ✔️ | Step |
|---|---|
| | Choose the computers in your environment where you will install the software and prepare them for installation. See System requirements. |
| | Install the TLS certificate and the accounts required for the service. See *Security and account requirements* in System requirements. |
| | Install the License Server. See License server documentation. |
| | Create a central store. See Create a central store. |
| | Install Self-Service Password Reset. See Install and configure Self-Service Password Reset. |
| | Configure Self-Service Password Reset using the console. See Install and configure Self-Service Password Reset. |
| | Configure Self-Service Password Reset on StoreFront. See Configure StoreFront. |
| | Ensure your Self-Service Password Reset configuration is securely configured. See the Secure configuration article. |

Install the SSL certificate and the accounts required for the service. See Security and account requirements.

Install the SSL certificate and the accounts required for the service. See Security and account requirements.

Configure Self-Service Password Reset on StoreFront. See Configure StoreFront.

## Installation and configuration order

To install the service and run the Service Configuration wizard, your log on account must be a domain user and belong to the local administrator group on the server.

We suggest installing Self-Service Password Reset in this order:

1. Install or upgrade the License Server to a minimum of version 11.13.1.2. Download the License Server from https://www.citrix.com/downloads/licensing.html.
2. Create your central store.
3. Install the Self-Service Password Reset.
4. Configure Self-Service Password Reset in the console.
5. Configure Storefront with the address of Self-Service Password Reset server.

## Create a central store

For security reasons, we recommend you create the central store directly on the machine running the Self-Password Reset service. For deployments where more than one Self-Password Reset server is required, you can host the central store on a remote network share if the Self-Service Password Reset server and the server hosting the share both support SMB encryption.

This feature is available only on Windows Server 2012 R2 or Windows Server 2016; thus, we do not support Windows Server 2008 R2 when using a remote file share for the central store.
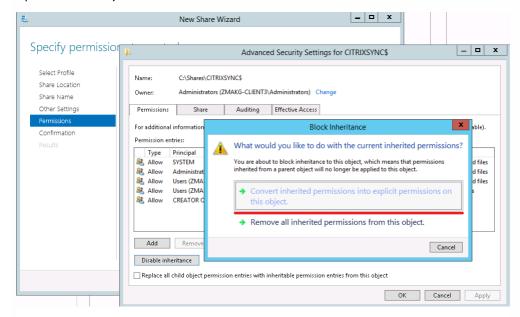
### Create Data Proxy Account

Create a normal domain user to be used as the Data Proxy Account. Don't set a user from Domain Administrator/Local Administrator group as the Data Proxy Account.
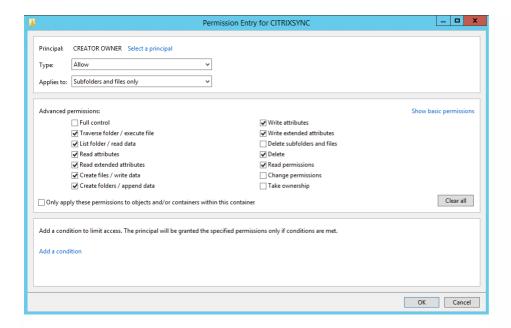
**Create a central store for Windows Server 2012 R2 or Windows Server 2016**

When using Windows Server 2012 R2 or Windows Server 2016 for both the Self-Service Password Reset server and the central store, you can use a remote network share if configured as described in this section. Ensure that the **Encrypt data access** is selected and apply the guidance given in the Secure configuration.

1. To start the **New Share** wizard, open Server Manager. From the **File and Storage Services** details page, select **Shares** in the left pane, and click **Tasks > New Share**.
2. Choose **Select Profile** in the left pane, select **SMB Share - Quick**, and click **Next**.
3. Choose **Share Location** in the left pane. From the list, select the server on which to create the new share and the volume on which to create the new shared folder, and then click **Next**.
4. Choose **Share Name** in the left pane, type the name of your new Share name, for example **CITRIXSYNC$**, and click **Next**.
5. Choose **Other Settings** in the left pane, select **Encrypt data,** deselect **Allow caching of share**, and click **Next**.
6. To customize the **Share** permissions, choose **Permissions** in the left pane, and then select **Customize permissions > Share**.
   o Remove **Everyone**
   o Add **Data Proxy Account** with Full Control
   o Add **Local Administrators** with Full Control
   o Add **Domain Admins** with Full Control
   o Add **Network Service** with read permission for local file share
7. To customize the NTFS permissions, choose **Permissions** in the left pane, select **Customize permissions**, click **Disable inheritance**, and select **Convert inherited permissions into explicit permissions on this object**.



8. To remove all users except **CREATOR OWNER/Local Administrators/SYSTEM**, on **Customize permissions** > **Permissions**, click **Remove.**

9. To modify **CREATOR OWNER** > **Advanced permissions**, click **Edit** and uncheck the following:

o Full Control
o Delete subfolders and files
o Change permissions
o Take ownership

10. Add a **Data Proxy Account** with Full Control.

11. Add **Network Service** with Read permission for local file share.

12. Choose **Confirmation** in the left pane of the New Share wizard, review the currently selected settings for sharing, and click **Create** to begin the process of creating the new folder, and then **Close**.

13. Create two subfolders under the **CITRIXSYNC$** share folder: **CentralStoreRoot** and **People**.

**Important:** Ensure the Data Proxy Account has **Full Control** for these two subfolders.
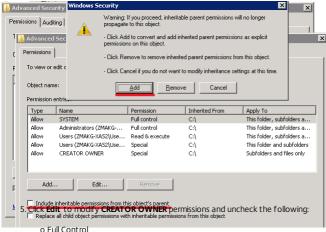
### Create a central store for Windows Server 2008 R2

Ensure you create the central store on the same server with the Self-Service Password Reset service, and continue to configure the Windows firewall to prevent remote access.
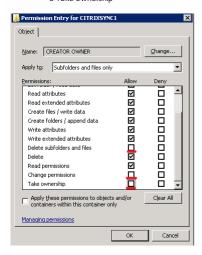
1. Create a local folder (**CITRIXSYNC1**) as the root of the file share, and then create two subfolders: **CentralStoreRoot** and **People**.

2. Set up a file share and grant sharing permissions:

   a. Right click the **CITRIXSYNC1** folder, select **Properties > Sharing > Advanced Sharing.**

   b. Check the **Share this folder** box, and set the **Share name** to **CITRIXSYNC1$**.

   c. To grant sharing permissions, click **Permissions**, remove all default users, and add **Data Proxy Account** with **Full Control** permission, **Local Administrators Group** with **Full Control** permissions, **Domain Admin Group** with **Full Control** permissions, and **Network Service** with **Read** permission.

   d. Click **Caching** and check **No files or programs from the shared folder are available offline**.



3. To grant security permissions, right-click the **CITRIXSYNC1** folder, and select **Properties** > **Security**.

4. To disable the inheritable permissions, click **Advanced** > **Change Permissions,** uncheck **Include inheritable permissions from the object's parent**, and then click **Add** in the warning window.

5. Click **Edit** to modify **CREATOR OWNER** permissions and uncheck the following:

- o Full Control
- o Delete subfolders and files
- o Change permissions
- o Take ownership



6. To remove the user group that's not required and add **Data Proxy Account**, click **Edit** on the **Properties** screen and delete all users except **CREATOR OWNER/SYSTEM/Local Administrators**, and add **Data Proxy Account** with **Full Control** permission.
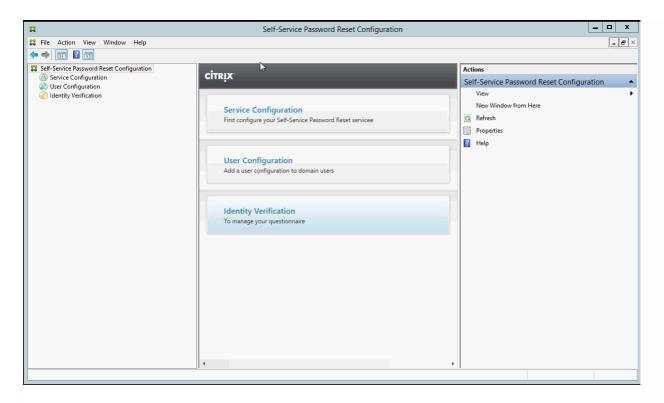


7. Add **Network Service** with **Read** permission.

8. To enable the SMB signing feature click **Start > Administrative Tools > Local Security Policy**. In the left pane, choose **Security Settings > Local Policies > Security Options**.

9. Enable **Microsoft network client: Digitally sign communications(if server agrees)** and **Microsoft network server: Digitally sign communications(if client agrees)**.

10. To prevent remote access to the local central store, finish the Windows firewall configuration. For more information, see Configure the firewall settings.

Install and configure Self-Service Password Reset

The installation package is on the XenApp and XenDesktop installation media.

1. Start the Self-Service Password Reset installation wizard and follow the steps.
2. Click **Start > Programs > Citrix > Citrix Self-Service Password Configuration** to configure the Citrix Self-Service Password Reset Service.
3. When the console opens, follow these three basic procedures to configure the service.

## Service Configuration

Before configuring the service, ensure you have created the central store, Data Proxy Account, and Self-Service account.

1. Select **Service Configuration** in the middle pane, and then click **New Service Configuration** in the right pane.
2. On the **Central Store Location** screen, specify the central store location, and click **Next**.
3. On the **Domain Configurations** screen, select a domain, and click **Properties**.
4. Specify the **Data Proxy Account** user name and password and the **Self-Service Account** user name and password, and click **OK**, **Next**, and **Finish**.

## User Configuration

1. In the left pane, select **User Configuration**, and then click **New User Configuration** in the right pane.
2. On the **Name User Configuration** screen, define the Self-Service Password Service target user groups, add users/groups/OUs from Active Directory, and click **Next**.
3. On the **Configure Licensing** screen, specify the License Server, and click **Next**.
4. On the **Configure Password Reset** screen, use the check boxes to specify whether users can reset their Windows passwords and unlock their domain accounts without administrative intervention, specify the service port and address, and then click **Create**.

For more information about managing user configurations, see Manage user configurations.

## Identity verification

1. In the left pane, select the **Identity Verification** node, and then click **Manage Questions** in the right pane.
2. On the **Question-Based Authentication** screen, select the default language, use the check box to enable or disable masking security question answers, and click **Next**.
3. On the **Security Questions** screen, click **Add Question**, type a question in the text box, click **OK**, and then click **Next**.
4. On the **Questionnaire** screen, click **Add**, and select a question. You can reorganize your questions and groups with the **Move Up** and **Move Down** buttons. When you are finished on this page, click **Create** and **OK**.

For more information about managing identity verification questions, see Manage Identity Verification questions.

### Manage user configurations

A user configuration enables you to control the behavior and appearance of the interface when users log on to Storefront. Creating a new configuration is the final step you take before distributing Self-Service Password Reset to users in your environment. Note that you can edit existing user configurations at any time.

A user configuration is a unique collection of settings that you apply to users associated with an Active Directory hierarchy (Organizational Unit [OU] or an individual user) or an Active Directory group.

A user configuration consists of the following:

- Users associated with an Active Directory domain hierarchy (OU or individual user) or Active Directory group

**Important:** Distribution groups and Domain Local groups in Active Directory mixed mode are not supported.

- License Server
- Self-service features (account unlock and password reset)

Before you create your user configurations, ensure that you already created or defined the following:

- Central store

- Service configuration

**To create a user configuration**
1. Click **Start** > **All Programs** > **Citrix** > **Citrix Self-Service Password Reset Configuration**.
2. In the left pane, select the **User Configurations** node.
3. From the **Actions** menu, click **Add new user configuration**.

**To add users, OU, or Group**

The **Name User Configuration** page of the **User Configuration** wizard allows you to associate the user configuration to the users.

User configuration association:

You have two choices: associate users according to Active Directory hierarchy (OU or individual user) or Active Directory Group. If necessary, you can associate the user configuration with a different hierarchy or group later, by clicking **Edit user configuration** in the **Actions** menu.

Associating user configurations to groups is supported only in Active Directory domains that use Active Directory authentication.

Select the OU, or Users, or Group on the **Name User Configuration** page (from Add New User Configuration or Edit User Configuration wizard).

**Note:** We recommend you not include any privileged accounts (for example, Local Administrators or Domain Administrators) in the group of users for whom the Self-Service Password Reset account can reset passwords. Use a new dedicated group.

**To configure licensing**

The **Configure Licensing** page of the **User Configuration** wizard allows you to configure the License Server used by the Self-service Password Reset service.

**Note:** You can use the Unlock and Reset features only if you have XenApp or XenDesktop Platinum Edition.

Enter the License Server name and port number on the **Configure Licensing** page (from Add New User Configuration or Edit User Configuration wizard).

**To enable Unlock or Reset features**

Self-Service Password Reset allows users to reset their Windows password and unlock their domain accounts without administrator intervention. From the **Enable Self-Service Password Reset** page, you can select which feature to enable.

Select which feature you want to users to use: **Unlock** or **Reset** on the **Enable Self-Service Password Reset** page (from Add New User Configuration or Edit User Configuration wizard).

Manage Identity Verification questions

The Identity Verification of the Citrix Self-Service Password Reset Configuration Console provides you with a central location for managing all security questions associated with identity verification, Self-Service Password Reset, and account unlock. You can customize your own security questions to the list of default questions and create question groups.

- If you edit the existing default questions after users register their answers, consider the meaning of the edited questions. Editing a question does not force a user reenrollment; but if you change the meaning of a question, users who answered that question originally might not be able to provide the correct answer.
- Adding, deleting, and replacing security questions after users are enrolled means that all users who were previously enrolled using an older set of questions cannot authenticate and reset their password until they reenroll. Users must answer the new set of questions when they open the Tasks in Receiver.
- Individual security questions can belong to multiple security question groups. When you create your security question groups, all questions you create are available for use with any security question group.

Use these steps to access the settings referenced in the following procedures:

1. Click **Start** > **All Programs** > **Citrix** > **Citrix Self-Service Password Reset Configuration**.
2. In the left pane, select the **Identity Verification** node.
3. From the **Actions** menu, click **Manage Questions.**

**To set the default language**

In most instances, users see security questions displayed in the language associated with their current user profile. If the language is not available, Self-Service Password Reset displays the questions in the default language that you specify.

1. Click **Start** > **All Programs** > **Citrix** > **Citrix Self-Service Password Reset Configuratio**n.
2. In the left pane, select  the **Identity Verification** node.
3. From the **Actions** menu, click **Manage Questions**.
4. From the **Default Language** drop-down list on the **Question-Based Authentication** page, select the default language.

**To enable security answer masking**

Security answer masking provides an added level of security for your users when they register their security question answers or provide their answers during identity verification. When this feature is enabled, the users' answers are hidden. During the answer registration process, these users are asked to type their answers twice to avoid typing and spelling errors. Users type their answers only once during identity validation because they are prompted to retry if there is an error.

Select **Mask answers for security questions** on the **Question-Based Authentication** page.

**To create new security questions**

You can create many different questions and designate a language for each question. You can also provide multiple translations of a single question. The Enrollment in Receiver presents the user with the questionnaire in the language that corresponds to the language settings of the user's profile. If the language is not available, Self-Service Password Reset displays the questions in the default language.

Note: When you specify a language for a security question, the question appears to users whose operating system settings are configured for that designated language. If the selected operating system settings do not match any of the questions available, users are shown your selected default language.

1. From the **Language** drop-down list on the **Security Questions** page, select a language and click **Add Question**. The Security Question dialog box appears.
2. Create the new question on the **Security Question** dialog box.

**Important:** You must use the **Edit** button to include the translated text of existing questions. If you select **Add Question**, you are creating a new question that is not associated with the original.

**To add or edit text for existing questions**

Adding, deleting, and replacing security questions after users are enrolled means that all users who were previously enrolled using an older set of questions cannot authenticate and reset their password until they reenroll. Users must answer the new set of questions when they open the Tasks in Receiver. Editing a question does not force a user reenrollment.

**Important:** If you are editing an existing question, be careful not to change the meaning of a question. This might cause a mismatch in user answers during reauthentication. That is, a user might provide a different answer that might not match the stored answer.

1. Select a language from the **Language** drop-down box on the **Security Questions** page.
2. Select the question and click **Edit**.
3. Edit the question in the **Security Question** dialog box.

**To create a security question group**

You can create a number of security questions that your users answer to confirm their identities. Each question you add to the questionnaire must be answered by your users. However, you can also group these questions together in a security question group.

For example, putting your questions in a group enables you to add a group of six questions to your questionnaire, and allows your users to choose from that group of questions, answering, for example, three of the six. This gives your users flexibility in selecting questions and providing answers to be used for identity verification.

1. Click **Add Group** on the **Security Questions** page.
2. In the **Security Question Group** dialog box, name the group, select the questions, and set the number of questions the user must answer.

**To edit a security question group**

Select the security group you want to edit and click **Edit** on the **Security Questions** page. The Security Question Group dialog box appears, with a list of security questions available to be part of the group. The questions currently in the group are indicated by a check mark. Here you can edit the name of the group, add questions to the group, and select the number of questions from this group that a user must answer.

**To add or remove the existing questionnaire**

Add or remove security questions and question groups from the questionnaire. Move the questions up and down in the order to be presented to the user. If the questionnaire has changed, the user needs to be notified to do re-enrollment task after logging on Storefront.

1. Click **Add** on the **Questionnaire** page to add question or group to questionnaire.
2. Click **Remove** to remove a question from the questionnaire.
3. Click **Move Up** or **Move Down** to manage the questions presented to user.

Manage Identity Verification

With Self-Service Password Reset you can:

- Import or export the security questions.
- Revoke security question registration to a user.

**To import or export the security questions**

You can import or export the data of security questions and groups.

1. Click **Start** > **All Programs** > **Citrix** > **Citrix Self-Service Password Reset Configuration**.
2. In the left pane, select the **Identity Verification** node.
3. From the **Actions** menu, click one of the following:

   **Import the security questions**
   Specify the file location to import the data of security questions and groups.

   **Export the security questions**
   Specify the file location to export the data of security questions and groups.
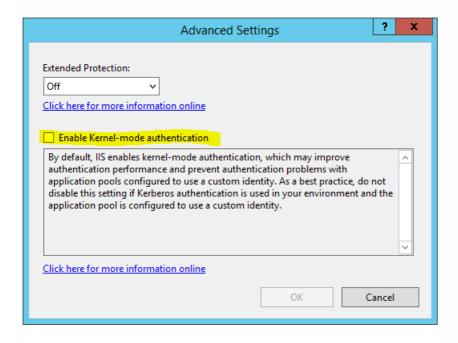
# Secure configuration

Sep 13, 2016

This article contains the procedures required to ensure that Self-Service Password Reset components are securely deployed and configured.
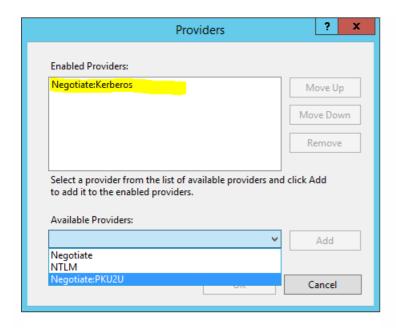
- Configure the Internet Information Services (IIS) settings
- Create a Domain user account to reset user password and unlock user account permission
- Configure the firewall settings

## Configure the Internet Information Services (IIS) settings

Apply the following procedure to ensure that the IIS MPMService site is securely configured.

1. After installing the Self-Service Password Reset service, click on the website **MPMService** in IIS manager. In **Authentication**, select **Windows Authentication** and then **Advanced Settings** and **Providers**.

    a. Kerberos service ticket decryption fails if kernel mode authentication is enabled. To setup Kerberos for the site, do not check Enable Kernel-mode authentication in the Advance Settings screen to support Kerberos.

    b. In the Providers screen, add Negotiate:Kerberos from the Available Providers section. Remove any other providers from the Enabled Providers list.

2. In the left pane of the IIS manager, click on the website **MPMService**. In **SSL Settings**, enable **Require SSL**.

## Create a Self-Service Account

If you are using the Password Reset or Account Unlock features of Self-Service Password Reset, specify a Self-Service account during Service Configuration that is used by the self-service module to execute Password Reset and Account Unlock. Ensure the account has sufficient privilege, but we do not recommend using an account in the Domain Admins group for production deployments. The recommended account privileges are:

- Member of the domain
- Password reset and account unlock permission for the relevant domain users

In **Active Directory Users and Computers**, create the group or user account to have the rights to reset the user password and unlock user accounts.

1. In **Active Directory Users and Computers**, right-click the domain, and then click **Delegate Control** from the menu.
2. The **Delegation of Control** wizard displays. On the **Welcome** dialog box, click **Next**.
3. On the **Users and Groups** dialog box, click **Add**. Select the group in the list that you want to give the right to unlock accounts, and then click **OK**. On the **Users and Groups** dialog box, click **Next**.
4. On the **Tasks to Delegate** dialog box, click **Create a custom task to delegate**, and then click **Next**.
5. On the **Active Directory Object Type** dialog box, click Only the following objects in the folder > User objects, and then click **Next**.
6. On the **Permissions** dialog box, select the **General** and **Property-specific** check boxes. In the **Permissions** list, select the **Read lockoutTime** , **Write lockoutTime**, **Reset Password, Change Password, Read userAccountControl, Write userAccountControl, Read pwdLastSet, and Write pwdLastSet** check boxes, and then click **Next**.
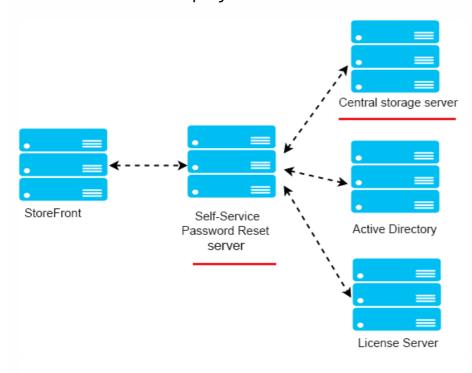7. On the **Completing the Delegation of Control** wizard dialog box, click **Finish**.


## Configure the firewall settings

Because the Self-Service Password Reset server and the central storage server components manage user passwords, we strongly recommend that you deploy these components on a trusted network and that they are reachable only by specific

trusted components. This section describes the steps needed to ensure you correctly configure the Windows firewall for these servers. We also recommend that you configure existing network infrastructure to ensure that these servers are isolated from untrusted network traffic.

After you complete those configurations in the deployment, the Self-Service Password Reset central store servers can be accessed only from Self-Service Password Reset servers using Server Message Block (SMB), and the Self-Service Password Reset servers are accessed only from the StoreFront servers with HTTPS connections.

## Remote file share deployment for Windows 2012 R2



**Environment**

- Deploy the Self-Service Password Reset components on dedicated servers. Do not deploy them on the same servers as the existing StoreFront or Delivery Controller components; otherwise, the firewall configuration shown below might block the Storefront or controller traffic.
- There is no non-transparent HTTP/HTTPS proxy between StoreFront and Self-Service Password Reset server.

    If any non-transparent proxy exists between StoreFront and the Self-Service Password Reset server, configure the Self-Service Password Reset server to be accessed only from the proxy server in the firewall rules.
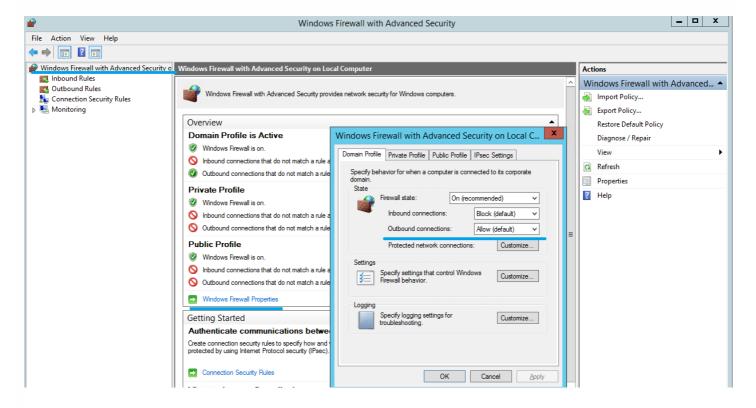
- The configurations in these procedures are based on the windows default firewall rules.

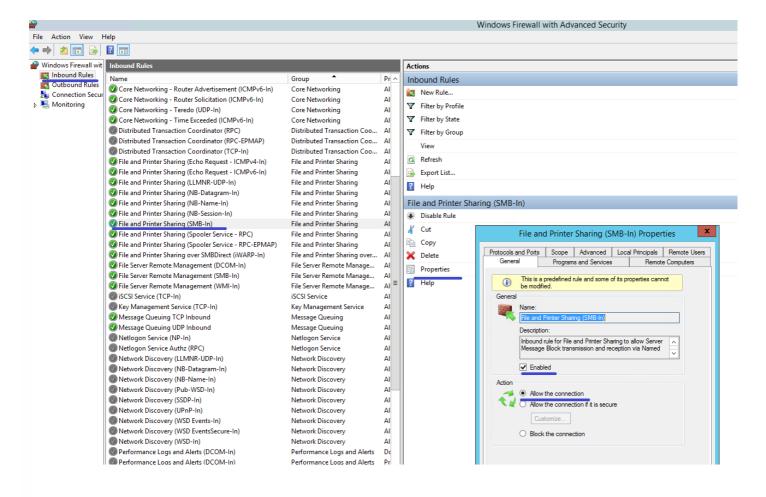**Configure the firewall for Self-Service Password Reset central store**

After completing the configuration, the SMB service provided by the Self-Service Password Reset central store can be accessed only from the Self-Service Password Reset servers on the inbound, and the Self-Service Password Reset central store server can access service located on the corporate network only on the outbound.

    1. Open the Server Manager, and from the **Tools** menu on the top navigation bar, select **Windows Firewall with Advanced Security**.

2. On **Windows Firewall with Advanced Security**, select **Windows Firewall Properties** in the middle pane. There are three firewall profiles - Domain, Private, and Public. Select the **Domain Profile** tab. Ensure the **Firewall state** is set to **On**, the **Inbound connections** are set to **Block**, and the **Outbound connections** are set to **Allow**.



3. Select the **Private Profile** and **Public Profile** tabs and ensure the **Firewall state** is set to **On**, and both the **Inbound connections** and **Outbound connections** are set to **Block**. Apply and save the changes.

4. From the **Inbound Rules**, choose **File and Printer Sharing (SMB-In)** and ensure this rule is **Enabled** and the **Action** is set to **Allow the connection**.
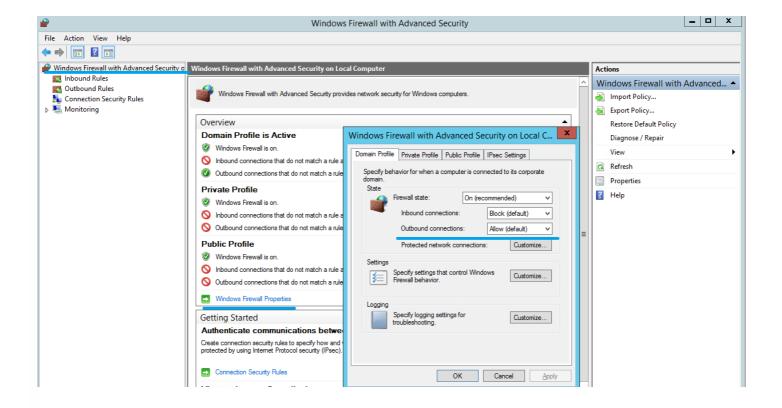
5. On **File and Printer Sharing (SMB-In) Properties**, change to the **Scope** tab, choose **These IP addresses**, and add all Self-Service Password Reset server IP addresses into the list. For example, Self-Service Password Reset server A (192.168.1.10) and Self-Service Password Reset server B (192.168.1.11).

6. On **File and Printer Sharing (SMB-In) Properties**, change to the **Advanced** tab, select the profiles **Domain**, **Private**, and **Public**, and save the changes of this rule.

7. Repeat this procedure on the **Inbound** rules for **File Server Remote Management (SMB-In)** and **File and Printer Sharing (NB-Session-In)**.
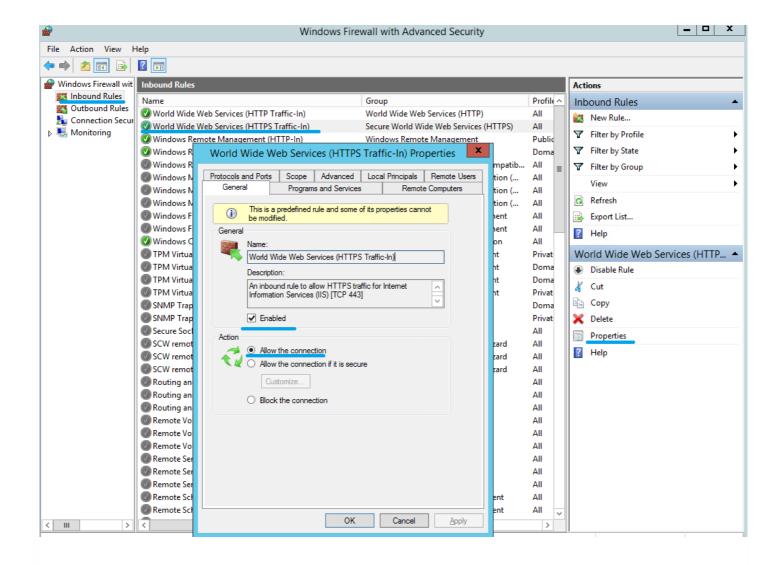
**Configure the firewall for the Self-Service Password Reset server**

After completing the configuration, the web service provided by the Self-Service Password Reset servers can be accessed only by the StoreFront servers using HTTPS, and the Self-Service Password Reset servers can access service located on the corporate network.

1. Open the Server Manager, and from the **Tools** menu on the top navigation bar, select **Windows Firewall with Advanced Security**.

2. On **Windows Firewall with Advanced Security**, select **Windows Firewall Properties** in the middle pane. There are three firewall profiles - Domain, Private, and Public. Select the **Domain Profile** tab. Ensure the **Firewall state** is set to **On**, the **Inbound connections** are set to **Block**, and the **Outbound connections** are set to **Allow**.

3. Select the **Private Profile** and **Public Profile** tabs and ensure the **Firewall state** is set to **On**, and both the **Inbound connections** and **Outbound connections** are set to **Block**. Apply and save the changes.

4. From the **Inbound Rules**, choose **World Wide Web Services (HTTP Traffic-In)**, and ensure this rule is **Enabled** and the **Action** is set to **Block the connection**.

5. On **World Wide Web Services (HTTP Traffic-In) Properties**, change to the **Advanced** tab, select the profiles **Domain**, **Private**, and **Public**, and save the changes of this rule.

6. From the **Inbound Rules**, choose **World Wide Web Services (HTTPS Traffic-In)**, and ensure this rule is **Enabled** and the **Action** is set to **Allow the connection**.
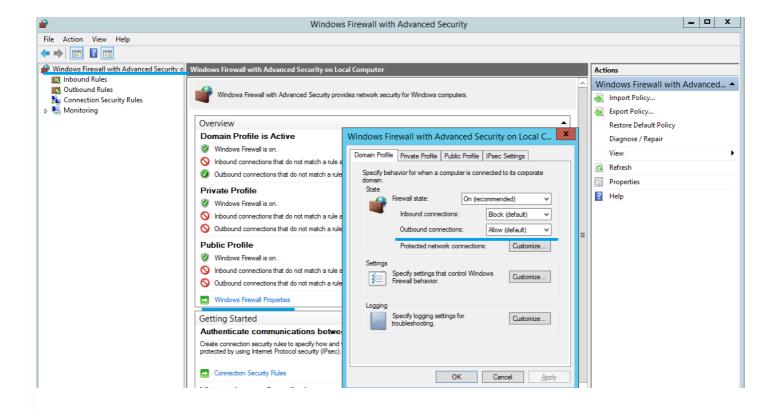
7. On **World Wide Web Services (HTTPS Traffic-In) Properties**, change to the **Scope** tab, choose **These IP addresses**, and add all StoreFront server IP addresses into the list. For example, StoreFront A (192.168.1.50) and StoreFront B (192.158.1.51).

8. On **World Wide Web Services (HTTPS Traffic-In) Properties**, change to the **Advanced** tab, select the profiles **Domain**, Private, and **Public**, and save the changes of this rule.
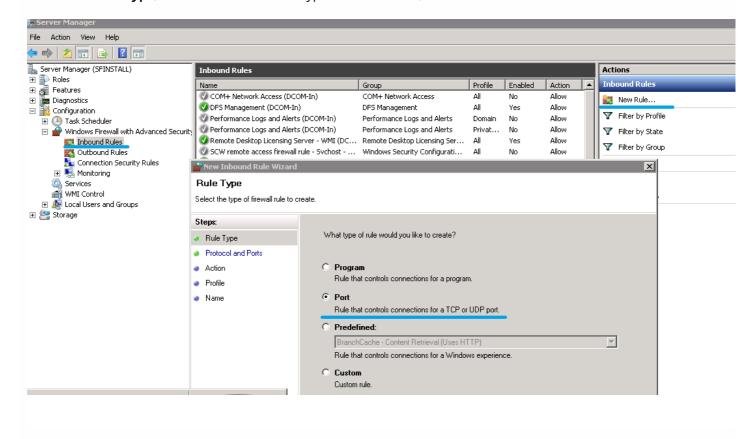
## Local file share deployment for Windows 2008 R2

After completing the configuration, any SMB access from a remote client is blocked. The SMB file share can be accessed only from local, and the Self-Service Password Reset service is accessed only from the Storefront servers us an HTTPS connection.
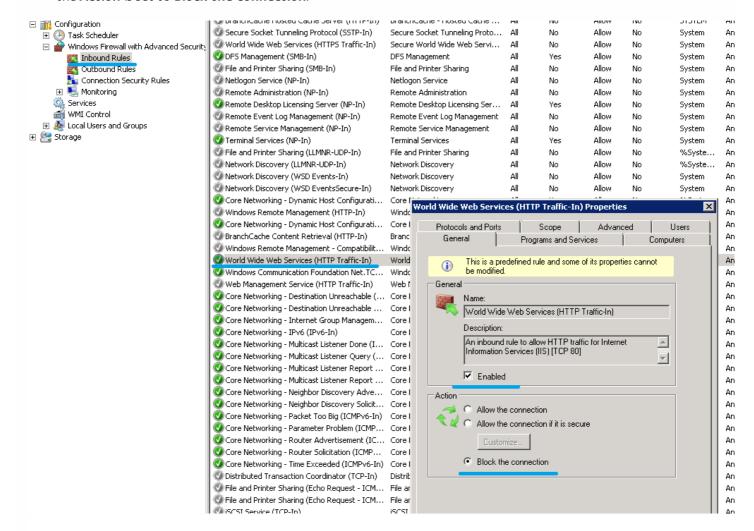
1. Open the Server Manager, and from the **Tools** menu on the top navigation bar, select **Windows Firewall with Advanced Security**.

2. On **Windows Firewall with Advanced Security**, select **Windows Firewall Properties** in the middle pane. There are three firewall profiles - Domain, Private, and Public. Select the **Domain Profile** tab. Ensure the **Firewall state** is set to **On**, the **Inbound connections** are set to **Block**, and the **Outbound connections** are set to **Allow**.

3. Select the **Private Profile** and **Public Profile** tabs and ensure the **Firewall state** is set to **On**, and both the **Inbound connections** and **Outbound connections** are set to **Block**. Apply and save the changes.

4. From the **Inbound Rules**, choose **New Rules** to create a new inbound rule. In the **New Inbound Rules Wizard**, select **Rule Type**, and choose **Port** as the type of the new rule, and then click **Next**.

5. In the **New Inbound Rules Wizard**, select **Protocol and Ports**, and choose **TCP**, choose **Specific local ports**, type **445** in the text box, and then click **Next**.

6. In the **New Inbound Rules Wizard**, select **Action**, choose **Block the connection**, and then click **Next**.

7. In the **New Inbound Rules Wizard**, select **Profile**, choose **Domain**, **Private**, and **Public**, and then click **Next**.

8. In the **New Inbound Rules Wizard**, select **Name**, enter a name and description, and then click **Next**.

9. From the **Inbound Rules**, choose **World Wide Web Services (HTTP Traffic-In)**, and ensure this rule is **Enabled** and the **Action** is set to **Block the connection**.



10. On **World Wide Web Services (HTTP Traffic-In) Properties**, change to the **Advanced** tab, select the profiles **Domain**, **Private**, and **Public**, and save the changes of this rule.

11. From the **Inbound Rules**, choose **World Wide Web Services (HTTPS Traffic-In)**, and ensure this rule is **Enabled** and the **Action** is set to **Allow the connection**.

12. On **World Wide Web Services (HTTPS Traffic-In) Properties**, change to the **Scope** tab. From the **Remote IP addresse** section, choose **These IP addresses**, and add all StoreFront server IP addresses into the list. For example, StoreFront A (192.168.1.13) and StoreFront B (192.158.1.14).

13. On **World Wide Web Services (HTTP Traffic-In) Properties**, change to the **Advanced** tab, select the

profiles **Domain**, **Private**, and **Public**, and save the changes of this rule.

# Migrate data from the Single Sign-on central store

Sep 13, 2016

The Single Sign-on central store is a centralized repository used by Single Sign-on to store and manage user and administrative data. User data includes user credentials, security question answers, and other user-focused data. Administrative data includes password policies, application definitions, security questions, and other wider-ranging data.

You cannot migrate all data from the Single Sign-on central store to the Self-Service Password Reset central store. This table illustrates the data that can and cannot migrate.

| Cannot migrate | Can migrate |
|---|---|
| Password policies - Not Supported | People folders containing enrollment Data |
| Application templates - Not Supported | Questionnaires used by customers |
| Application definitions - Not Supported | |
| User configurations - Created on the Self-Service Password Reset console | |
| Application groups - Not Supported | |
| Single Sign-on Service data - Created on the Self-Service Password Reset console | |

## Important

- Self-Service Password Reset does not support Active Directory as a central store, only network shares.
- Self-Service Password Reset supports data only from Single Sign-on 4.8 or 5.0.

**To migrate data from the Single Sign-on central store**

Before migrating your data, familiarize yourself with Self-Service Password Reset installation and configuration. For more information, see Install and Configure.

1. Create a new central store.
2. Install the Self-Service Password Reset service and console.
3. In the console, specify the new central store location.
4. Create a new user configuration and include the users who have Self-Service Password Reset on Single Sign-on.
5. Copy the Single Sign-on enrollment data and security questions to the new central store.

   **Note:** Ensure the data proxy account has full control permission of all the copied files.

You need only two folders/files.

**Examples**

Copy all user's enrollment data:

**\\SSO-SERVER**\citrixsync$\People

to

**\\SSPR-SVC**\citrixsync$\People

Use this command:
**Robocopy \\SSO-SERVER\citrixsync$\People\ \\SSPR-SVC\citrixsync$\People /e /xd QBA /Log+:copylog.txt /tee**


Copy the security questions that are used by customers:

**\\SSOSERVER\**citrixsync$\CentralStoreRoot\AdminConsole\QuestionBasedAuthentication2\QuestionBasedAuthentication2

 to

**\\SSPRSVC\**citrixsync$\CentralStoreRoot\AdminConsole\QuestionBasedAuthentication2\

Use this command:
**Robocopy \\SSO-SERVER\citrixsync$\CentralStoreRoot\AdminConsole\QuestionBasedAuthentication2\ \\SSPR-SVC\citrixsync$\CentralStoreRoot\AdminConsole\QuestionBasedAuthentication2 /e /Log+:copylog.txt /tee**

Now all users can unlock and reset using their Single Sign-on enrollment questions and answers.

# Configure StoreFront to allow users to record answers to security questions

Sep 21, 2016

Configure StoreFront to allow users to enroll their answers to the security questions. When they are enrolled, they can reset domain passwords and unlock domain accounts. For more information, see the StoreFront documentation.

1. Configure Storefront Internet Information Services (IIS) to HTTPS.
2. Create a new deployment in Storefront.
3. In the right pane of the StoreFront management console, select **Manage Authentication Methods > User name and Password**. Choose **Manage Password Options** from the drop-down menu.
4. Choose when you want users to change passwords and click **OK**.
5. From the **User name and Password** drop-down menu, choose **Configure Account Self-Service**, select **Citrix SSPR**, and click **Configure**.
6. Specify whether or not users can reset their passwords and unlock their accounts with Self-Service Password Reset, add the Password Service account service URL, and click **OK**.

**Note:** You must configure the site to use the unified experience.

The next time the user logs on to Citrix Receiver or Citrix Receiver for Web, security enrollment is available. After clicking **Start**, questions are displayed to which the user must specify answers.