

Railway Alignment Design and Geometry

Pasi Lautala, Michigan Tech University
Tyler Dick, HDR, Inc.

Topics

- Horizontal and Vertical geometry
- Clearances
- Turnout design
- Structures and loading



Railroad vs. Highway – Passenger Vehicles



	Passenger Car	Light rail vehicle
Top speed (mph)	65+	65
Weight (tons)	1.4	53.5
Power to weight ratio (hp/ton)	150	9.3
Length (ft)	15	92 (articulated)
# of passengers	5	160
Propulsion method	Gasoline engine	Electric (or diesel-electric)

Railroad vs. Highway – Freight

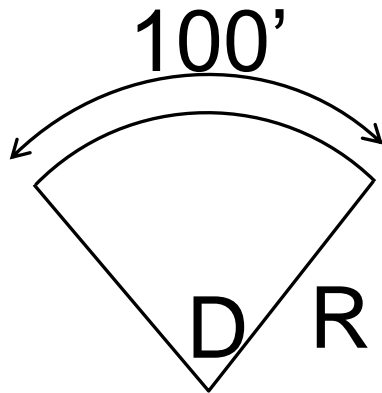


	Semi-trailer Truck	Freight (Unit) Train
Top speed (mph)	55+	40+
Weight (tons)	40	18,000
Power to weight ratio (hp/ton)	12.5	0.73
Length (ft)	65	7,000
# of power units	1	1-4
# of trailing units	1	Up to 125
Propulsion method	Diesel engine	Diesel-electric

Horizontal Geometry – Degree of Curve

- Arc (Roadway and LRT)

- Angle measured along the length of a section of curve subtended by a 100' arc

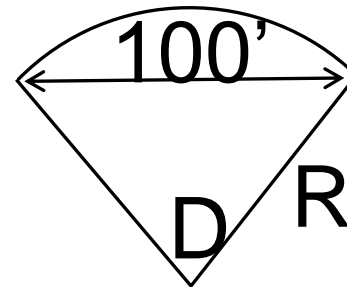


$$D/360 = 100/2(\pi)R$$

- 1-deg curve, $R = 5729.58'$
- 7-deg curve, $R = 818.51'$

- Chord (Railroad)

- Angle measured along the length of a section of curve subtended by a 100' chord



$$R = 50/\sin(D/2)$$

- 1-deg curve, $R = 5729.65'$
- 7-deg curve, $R = 819.02'$

Curve length difference

<u>Railway D</u> <u>100 ft chord</u>	<u>Radiu</u> <u>s</u> <u>(feet)</u>	<u>Equiv. Hwy D</u> <u>100 ft arc</u>	<u>Arc length (ft)</u> <u>of a 100 ft chord</u>	<u>% of error</u> <u>longer</u>
1° 00'	5,729.65	0° 59' 59.95"	100.0013	0.0013 %
3° 00'	1,910.08	2° 59' 58.77"	100.0114	0.0114 %
6° 00'	955.37	5° 59' 50.13"	100.0457	0.0457 %
9° 00'	637.27	8° 59' 26.70"	100.1029	0.1029 %
12° 00'	478.34	11° 58' 41.09"	100.1830	0.1830 %
16° 00'	359.26	15° 56' 53.03"	100.3257	0.3257 %
20° 00'	287.94	19° 53' 55.02"	100.5095	0.5095 %
30° 00'	193.19	29° 39' 30.52"	101.1515	1.1515 %
40° 00'	146.19	39° 11' 33.44"	102.0600	2.0600 %
60° 00'	100.00	57° 17' 44.81"	104.7198	4.7198 %
80° 00'	77.79	73° 39' 28.92"	108.6100	8.6100 %

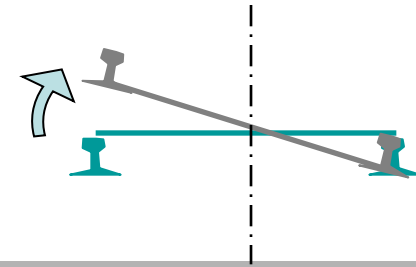
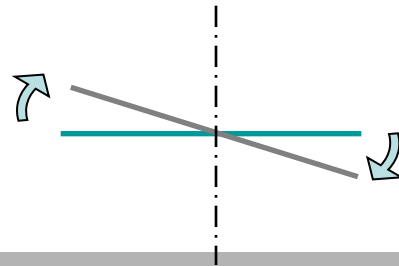
Watch out for LONG and SHARP curves

Horizontal Geometry – Curves



	Highway	Railroad
Criteria	- Design speed	-Design speed -Allowable superelevation
Typical values	Freeway: - 60 mph, $R=1,340$, $D=4.28$ - 70 mph, $R=2,050$, $D=2.79$	Main lines: -High speed: $R > 5,729$, $D < 1$ -Typical: $R > 2,865$, $D < 2$ -Low speed: $R > 1,433$, $D < 4$ Industrial facilities: - $R > 764$, $D < 7.5$

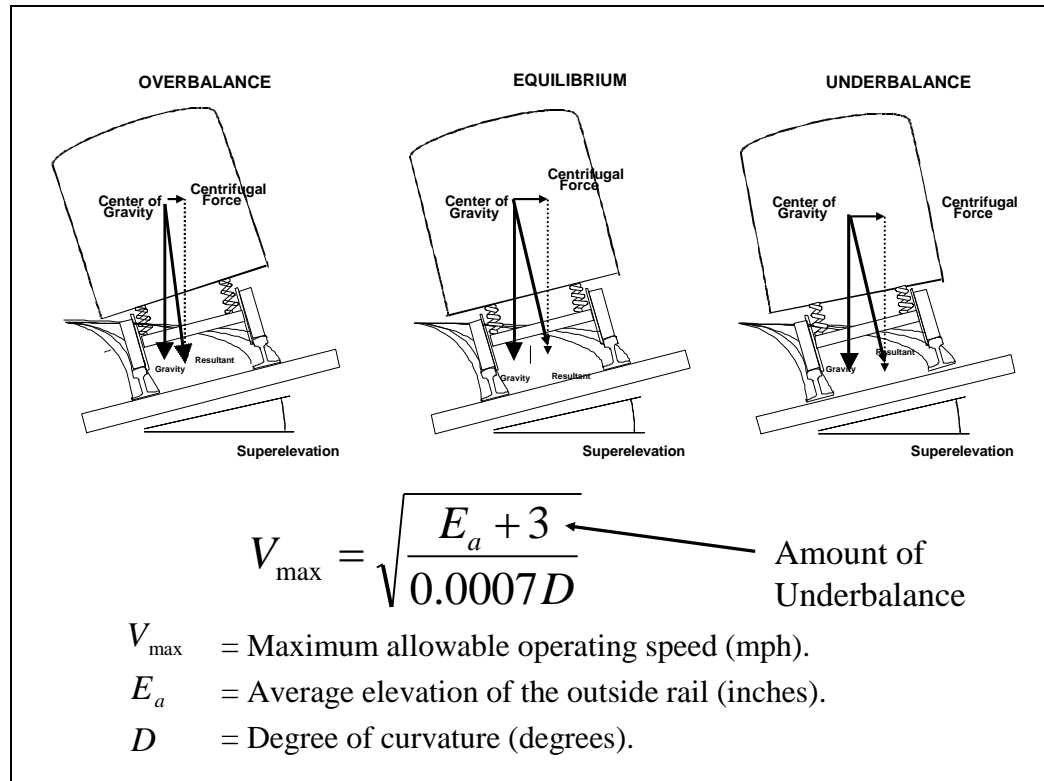
Horizontal Geometry – Superelevation



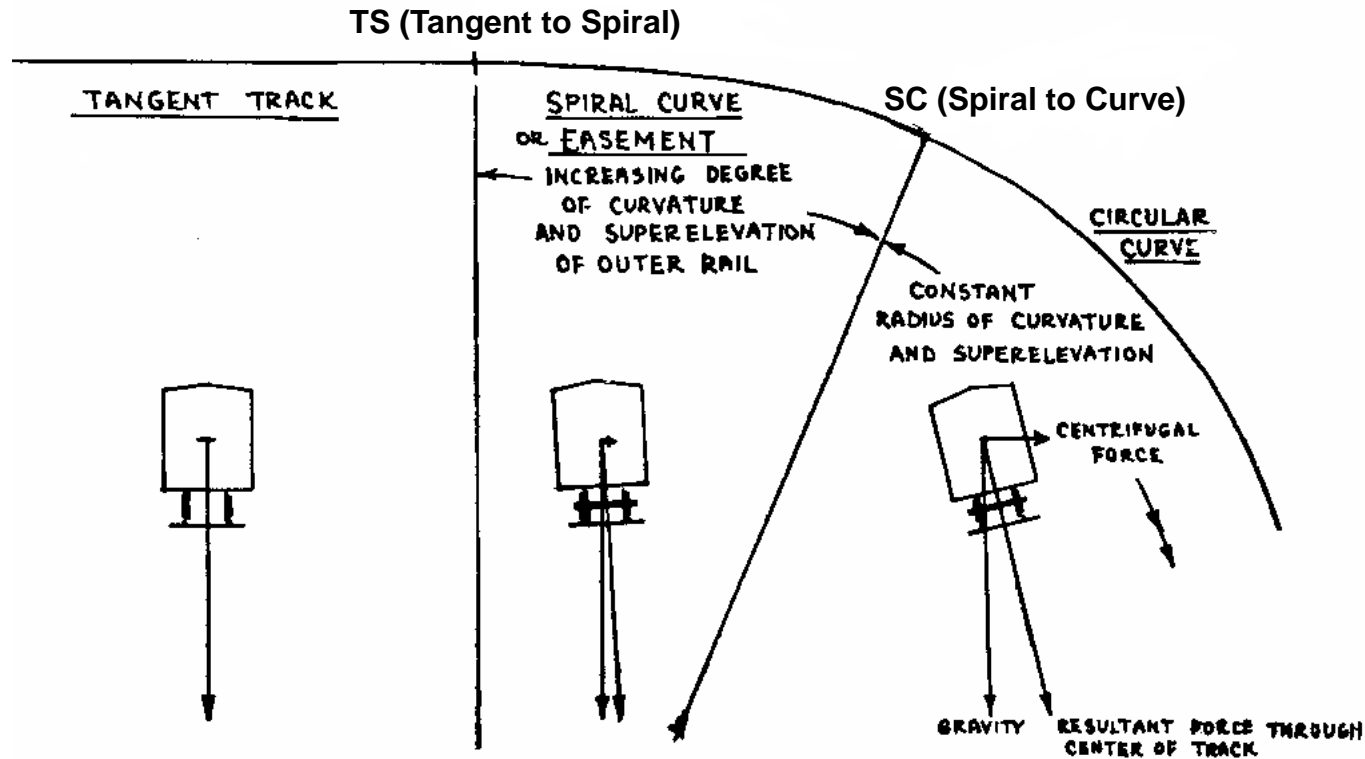
	Highway	Railroad
Expressed by...	“e” expressed as cross-slope in percent	“E” is inches of elevation difference between “high rail” (outside) and “low rail” (inside)
Function of...	Vehicle speed, curve radius and tire side friction $(0.01e + f) / (1 - 0.01ef) = V^2/15R$	Function of design speed, degree of curve $E = 0.0007V^2D - E_u$ Where E_u is unbalance (1-2” typical)
Max. values	6-8%	Freight: 6-7” Light Rail: 6”
Rotation point	Centerline	“Inside rail”
Transition	Runoff (2/3 on tangent, 1/3 in curve)	Spiral

Unbalanced Elevation

- Different maximum allowed speeds for different trains on the same track:
 - passenger, express freight, general freight
- Actual elevation on track to balance head and flange wear of both rails



Spiral Transition Curves



Railways use the higher length of two formulae:

- To limit unbalanced lateral acceleration acting on passengers to 0.03 g per second:

$$L = 1.63 E_u V \quad E_u = \text{unbalanced elevation (in.)}$$

- To limit track twist to 1 inch in 62 feet:

$$L = 62 E_a \quad E_a = \text{actual elevation (in.)}$$

Superelevation Tables

2511

INCHES SUBTRACTED	SPEED IN MILES PER HOUR	DEGREE OF CURVE																																		
		0° - 10'	0° - 20'	0° - 30'	0° - 40'	0° - 50'	1° - 00'	1° - 15'	1° - 30'	1° - 45'	2° - 00'	2° - 15'	2° - 30'	2° - 45'	3° - 00'	3° - 15'	3° - 30'	3° - 45'	4° - 00'	4° - 30'	5° - 00'	5° - 30'	6° - 00'	6° - 30'	7° - 00'	8° - 00'	9° - 00'	10° - 00'	11° - 00'	12° - 00'	14° - 00'	16° - 00'	18° - 00'	20° - 00'		
EQUILIBRIUM ELEVATION MINUS 1 1/2" OR 2 1/2" BASED ON SPEED																																				
1/2"	10							1/2	1/2	1/2	1/2	1/2	1/2	1/2	1/2	1/2	1/2	1/2	1/2	1/2	1/2	1/2	1/2	1/2	1/2	1/2	1/2	1/2	1/2	1/2	1/2	1/2	1/2	1/2	1/2	
	20						1/2	1/2	1/2	1/2	1/2	1/2	1/2	1/2	1/2	1/2	1/2	1/2	1/2	1/2	1/2	1/2	1/2	1/2	1/2	1/2	1/2	1/2	1/2	1/2	1/2	1/2	1/2	1/2	1/2	
	25					1/2	1/2	1/2	1/2	1/2	1/2	1/2	1/2	1/2	1/2	1/2	1/2	1/2	1/2	1/2	1/2	1/2	1/2	1/2	1/2	1/2	1/2	1/2	1/2	1/2	1/2	1/2	1/2	1/2	1/2	
	30				1/2	1/2	1/2	1/2	1/2	1/2	1/2	1/2	1/2	1/2	1/2	1/2	1/2	1/2	1/2	1/2	1/2	1/2	1/2	1/2	1/2	1/2	1/2	1/2	1/2	1/2	1/2	1/2	1/2	1/2	1/2	1/2
	35			1/2	1/2	1/2	1/2	1/2	1/2	1/2	1/2	1/2	1/2	1/2	1/2	1/2	1/2	1/2	1/2	1/2	1/2	1/2	1/2	1/2	1/2	1/2	1/2	1/2	1/2	1/2	1/2	1/2	1/2	1/2	1/2	1/2
	40		1/2	1/2	1/2	1/2	1/2	1/2	1/2	1/2	1/2	1/2	1/2	1/2	1/2	1/2	1/2	1/2	1/2	1/2	1/2	1/2	1/2	1/2	1/2	1/2	1/2	1/2	1/2	1/2	1/2	1/2	1/2	1/2	1/2	1/2
	45	1/2	1/2	1/2	1/2	1/2	1/2	1/2	1/2	1/2	1/2	1/2	1/2	1/2	1/2	1/2	1/2	1/2	1/2	1/2	1/2	1/2	1/2	1/2	1/2	1/2	1/2	1/2	1/2	1/2	1/2	1/2	1/2	1/2	1/2	1/2
	50	1/2	1/2	1/2	1/2	1/2	1/2	1/2	1/2	1/2	1/2	1/2	1/2	1/2	1/2	1/2	1/2	1/2	1/2	1/2	1/2	1/2	1/2	1/2	1/2	1/2	1/2	1/2	1/2	1/2	1/2	1/2	1/2	1/2	1/2	1/2
2/2"	65	1/2	1/2	1/2	1/2	1/2	1/2	1/2	1/2	1/2	1/2	1/2	1/2	1/2	1/2	1/2	1/2	1/2	1/2	1/2	1/2	1/2	1/2	1/2	1/2	1/2	1/2	1/2	1/2	1/2	1/2	1/2	1/2	1/2	1/2	
	70	1/2	1/2	1/2	1/2	1/2	1/2	1/2	1/2	1/2	1/2	1/2	1/2	1/2	1/2	1/2	1/2	1/2	1/2	1/2	1/2	1/2	1/2	1/2	1/2	1/2	1/2	1/2	1/2	1/2	1/2	1/2	1/2	1/2	1/2	

THE REGIONAL ENGINEER-TRACK WILL USE THIS TABLE TO DETERMINE SUPERELEVATION AND ENTER INTO SCREEN OECV.

FIELD PERSONNEL ARE TO USE SCREEN OECV TO FIND THE SUPERELEVATION REQUIRED FOR A SPECIFIC CURVE.

LIMITS ON SUPERELEVATION FOUND ON THIS PAGE MUST BE OBSERVED.

TABLE BASED ON EQUILIBRIUM ELEVATION MINUS AN UNBALANCE BASED ON SPEED AS FOLLOWS AND ADJUSTED TO NEAREST 1/4".
 1 1/2" UNBALANCED FOR SPEEDS UP TO AND INCLUDING 60 MPH
 2 1/2" UNBALANCED FOR SPEEDS OF 65 AND 70 MPH

NOTE - $E = 0.0007v^2D$
 WHERE E = EQUILIBRIUM ELEVATION IN INCHES

LIMITS ON SUPERELEVATION

- 5" MAXIMUM SUPERELEVATION ON ANY CURVE.
- 4 1/2" SUPERELEVATION ON CURVES GREATER THAN 3.00' WHEN REQUIRED TO MAINTAIN MAXIMUM AUTHORIZED SPEED.
- 4" SUPERELEVATION ON NON-SIGNALLED BRANCH LINES HAVING A MAXIMUM AUTHORIZED SPEED OF 30 MPH OR LESS.
- 4" SUPERELEVATION ON GRADES WHERE FREIGHT TRAINS REGULARLY OPERATE BELOW 25 MPH.
- CURVES SHALL BE REGULARLY EXAMINED FOR PREMATURE OR ACCELERATED WEAR ON THE HIGH OR LOW RAIL. A REQUEST FOR A DEVIATION FROM THE STANDARD SUPERELEVATION MUST BE SUBMITTED ON FORM "ELEVATION CHANGE REQUEST" TO CHIEF ENGINEER, MAINTENANCE OF WAY FOR CONCURRENCE.

MINIMUM LENGTH OF SPIRAL

MAXIMUM AUTHORIZED SPEED IN MPH	MINIMUM SPIRAL LENGTH PER 1/2 INCH OF SUPERELEVATION
UP TO 50	31 FEET
55 TO 60	39 FEET
70 TO 80	50 FEET
85 AND 90	55 FEET
NEW CONSTRUCTION AND EXISTING TRACKS WHERE PRACTICAL.	
EXISTING TRACKS	
UP TO 50	31 FEET
55 TO 80	39 FEET
85 AND UP	50 FEET



SUPERELEVATION OF CURVES

REVIEWED - GENERAL MANAGER
 ENGINEERING STANDARDS &
 INDUSTRIAL ENGINEERING

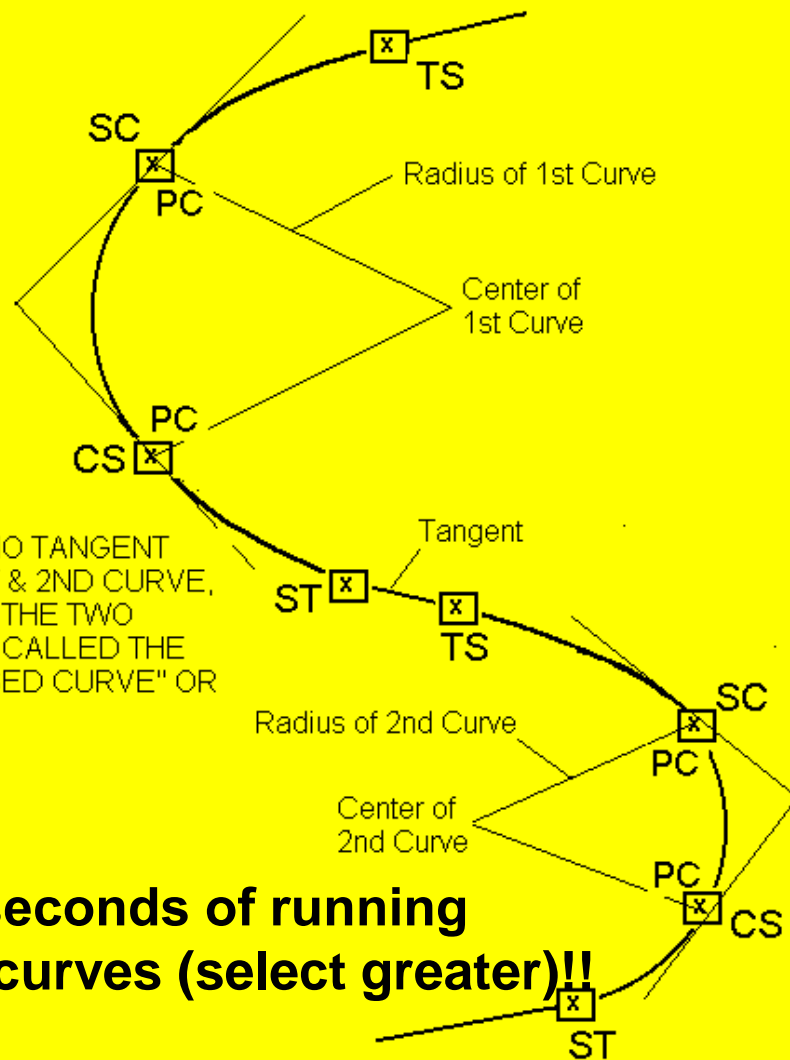
APPROVED - CHIEF ENGINEER
 MAINTENANCE OF WAY

PREPARED BY:
 D. N. WITT

ISSUED, MARCH 24, 1997
 REVISED, NOVEMBER 25, 2002

Avoid Reversed Curves

REVERSE CURVE

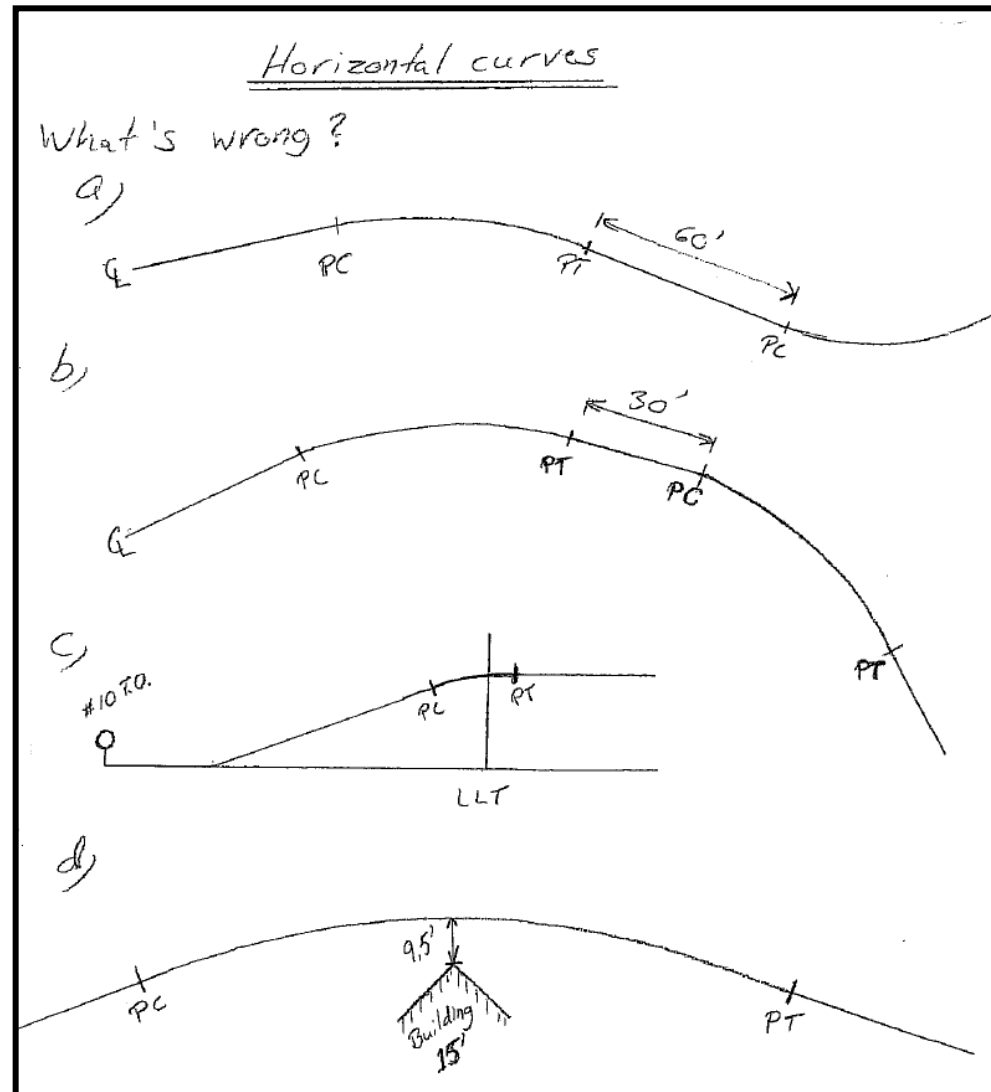


Note: IF THERE IS NO TANGENT BETWEEN THE 1ST & 2ND CURVE, THE POINT WHERE THE TWO CURVES TOUCH IS CALLED THE "POINT OF REVERSED CURVE" OR PRC

Min. 100' or 3 seconds of running Time between curves (select greater)!!

Critical Issues with Horizontal Curves

- a) Too short tangent between reversed curves
- b) "Broken back" curve
- c) Curve within turnout
- d) Additional horizontal clearance required



Vertical Geometry - Grades

Highway –
4% common
6% on ramps
Up to 8% on
county roads

Rail – rarely exceeds 1%
(2-2.5% for industry lines)



LRT – maximum 4 to 6%
Up to 10% for short sections

Design Grade for Railways

- Ideal maximum for railway grade:
 - Trains can roll safely down 0.3% grade without wasting energy on brakes
 - <0.1% for tracks for extensive storage
- Railway vertical curves – old formula:

$$L = D / R$$

D = algebraic difference of grade (ft. per 100-ft. station)

R = rate of change per 100-ft. station

- 0.05 ft. per station for crest on main track
- 0.10 ft. per station for sag on main track
- Secondary line may be twice those for main line

New Shorter Vertical Curves

- Old railway formula developed in 1880's for “hook and pin” couplers in those days
- Present day couplers can accommodate shorter vertical curves
- New formula developed in recent years:

$$L = 2.15 V^2 D / A$$

V = train speed in mph

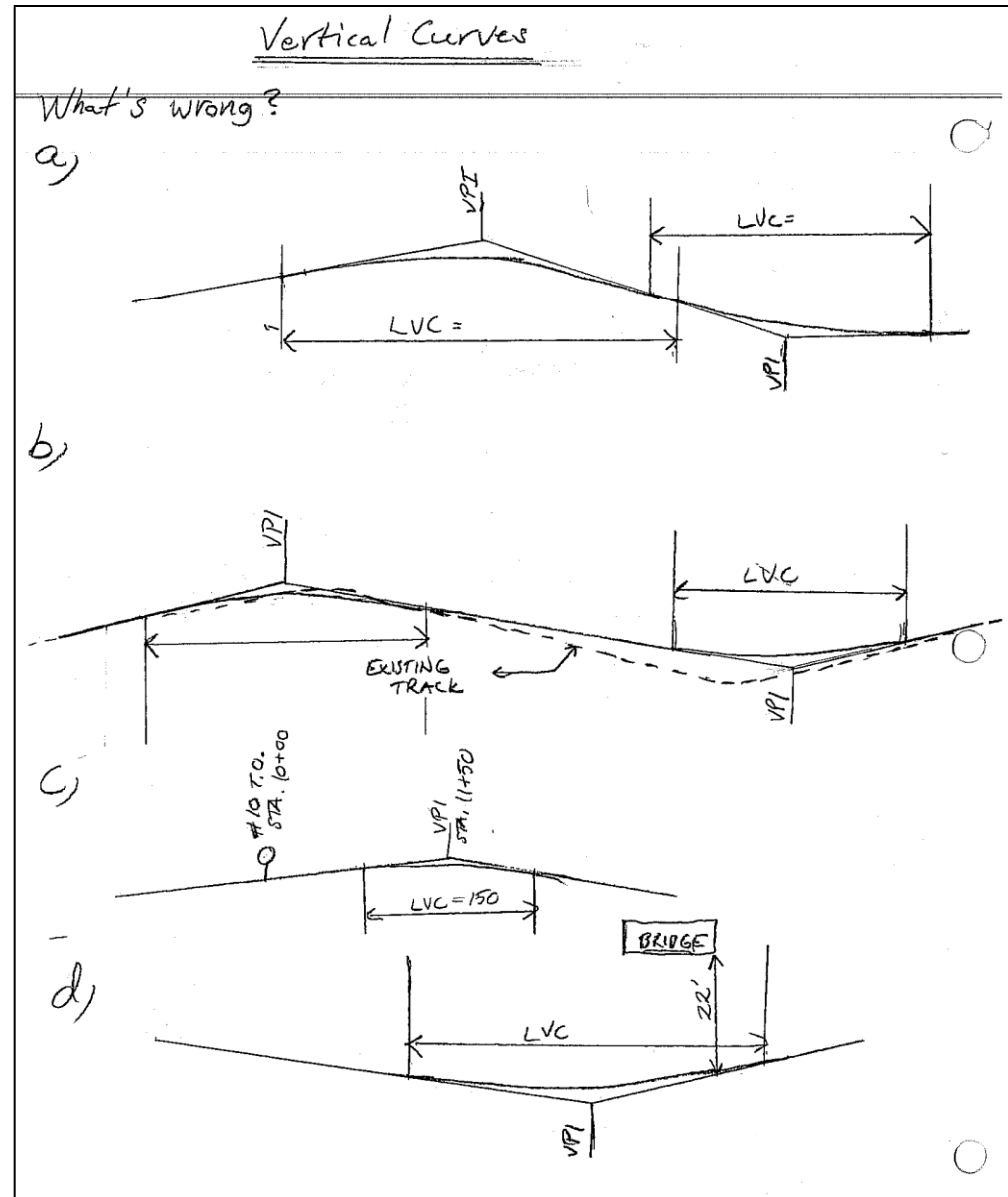
D = algebraic difference of grade in decimal

A = vertical acceleration in ft./sec²

0.1 ft./ sec² for freight, 0.6 ft./ sec² for passenger or transit

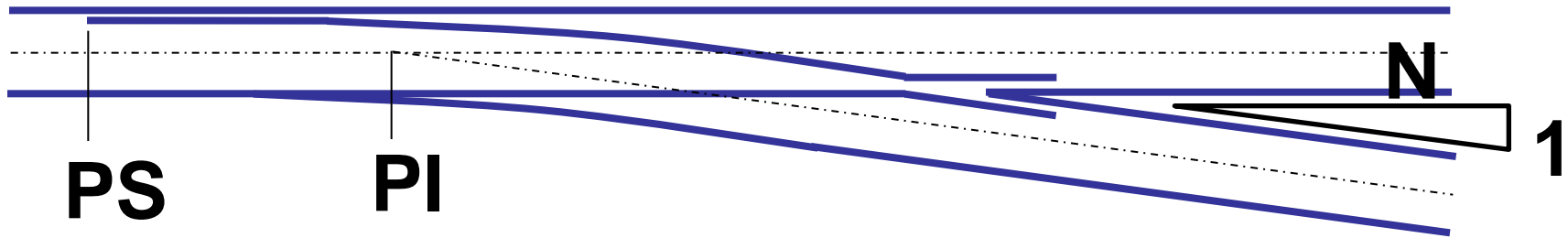
Critical issues with Vertical Curves

- a) Overlapping vertical curves
- b) Avoid lowering existing tracks
- c) No vertical curves within turnouts
- d) Provide additional clearance in sag curves
- e) No vertical curves within horizontal spirals



Railroad Turnouts

- Allows diverging from one track to another
- Identified by “frog number”

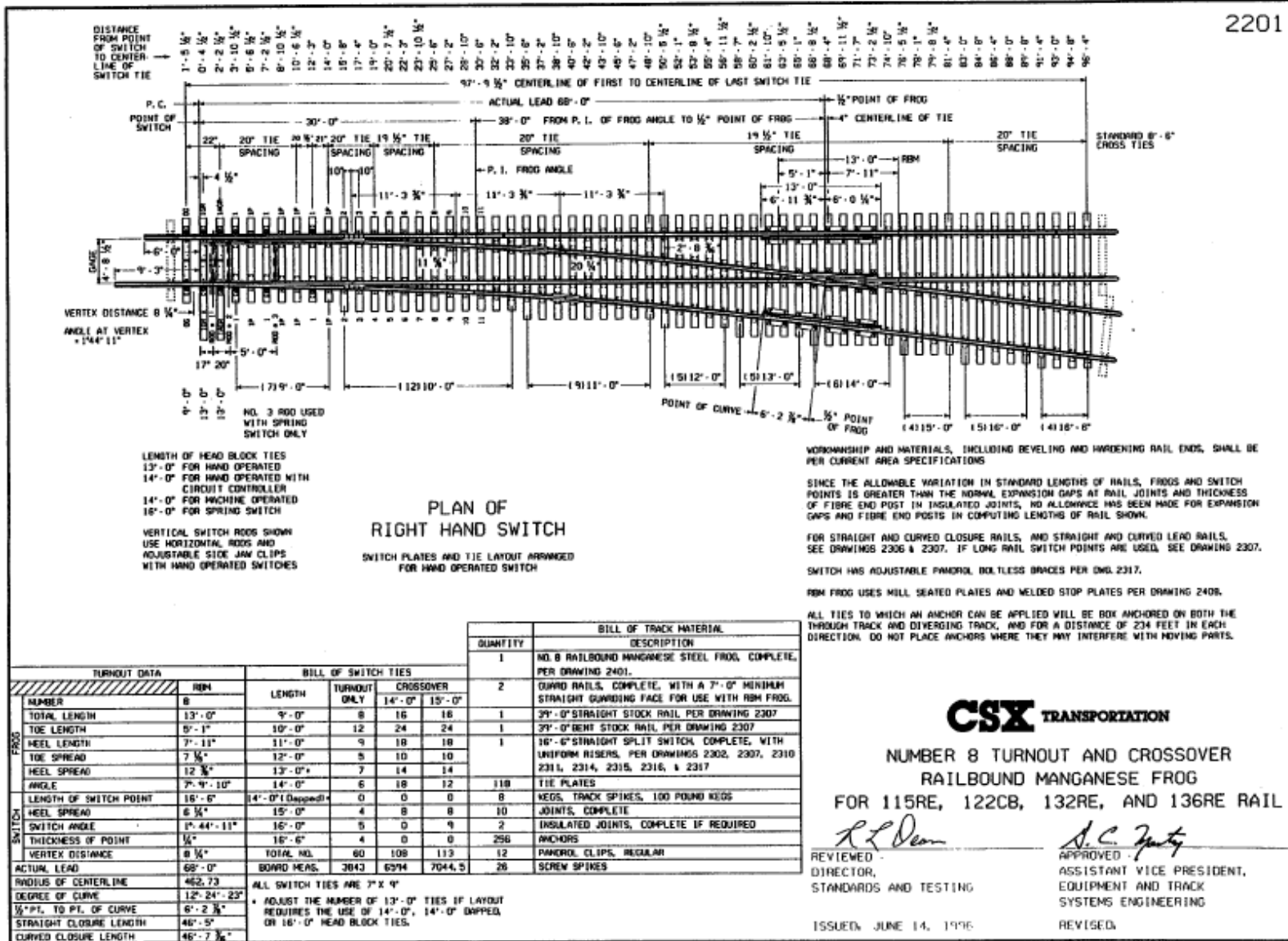


- Typical frog numbers:
 - Mainline No.20 or 24
 - Sidings No.15
 - Yards and Industry No. 11
- Diverging turnout speed $\sim 2 \times N$

#8 RH Turnout

2201

Diagram: Number 8 Turnout and Crossover (2201)



CSX TRANSPORTATION

NUMBER 8 TURNOUT AND CROSSOVER
RAILBOUND MANGANESE FROG
FOR 115RE, 122CB, 132RE, AND 136RE RAIL

R.L. Dean
REVIEWED
DIRECTOR,
STANDARDS AND TESTING

A.C. Zentz
APPROVED
ASSISTANT VICE PRESIDENT,
EQUIPMENT AND TRACK
SYSTEMS ENGINEERING

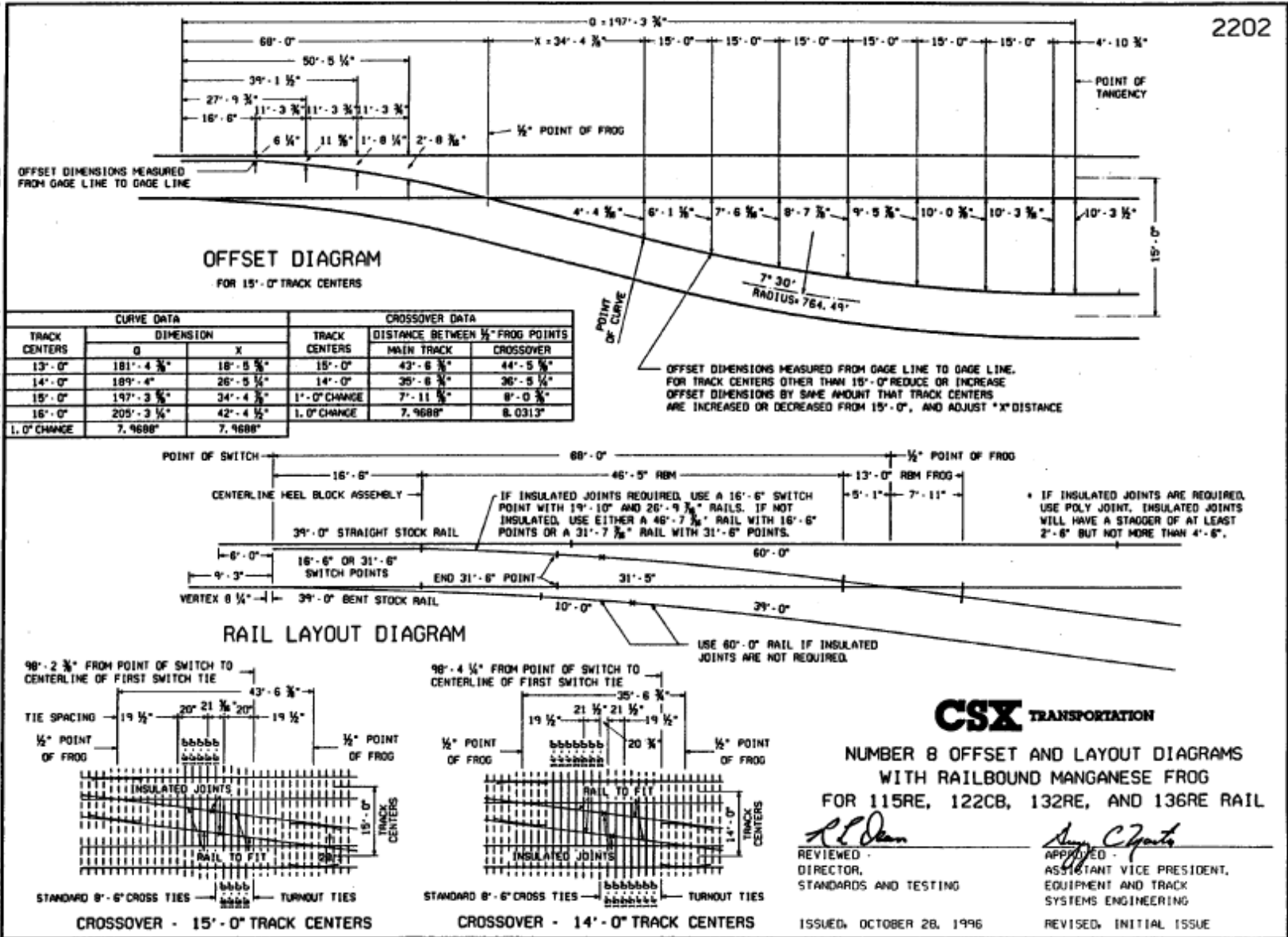
ISSUED: JUNE 14, 1996

REVISED:

#8 – Offsets & layout

Office of Chief Engineer
Division and Construction

Diagram: Number 8 Offset and Layout (2202)

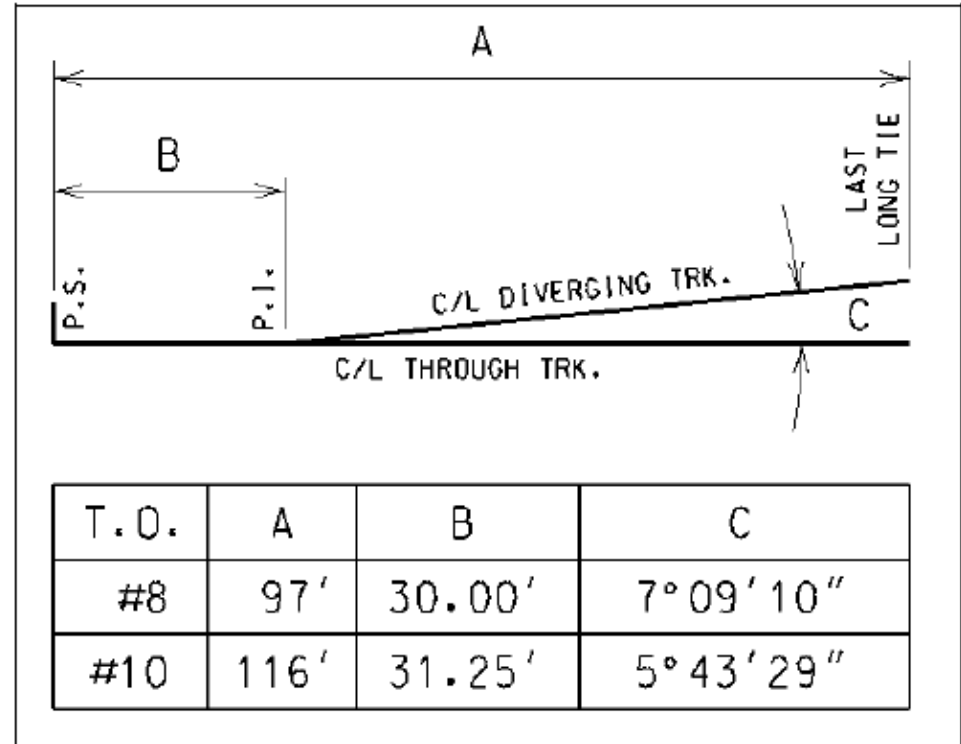


25

CSX Guidelines for Private Sidetrack
June 30, 2001

Designing a Turnout in Plans

- Need to know:
 - PS to PI length (B)
 - Angle (C)
 - PS to LLT (A)
- Draw centerline of each track
- Good to mark PS & LLT
 - No curves and/or adjacent turnouts between PS and LLT



Legend:

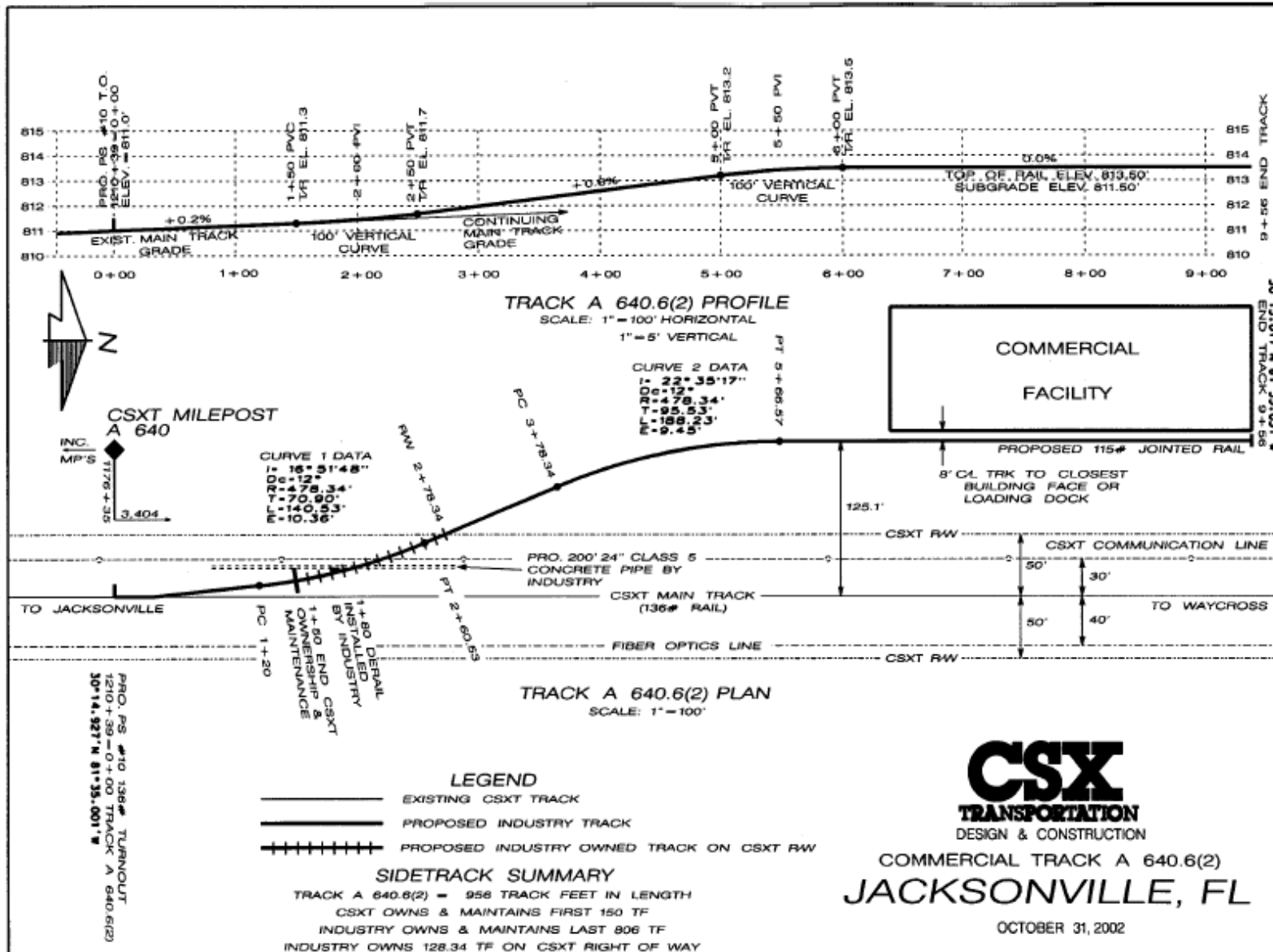
PS = Point of Switch

PI = Point of intersection

LLT = Last long tie

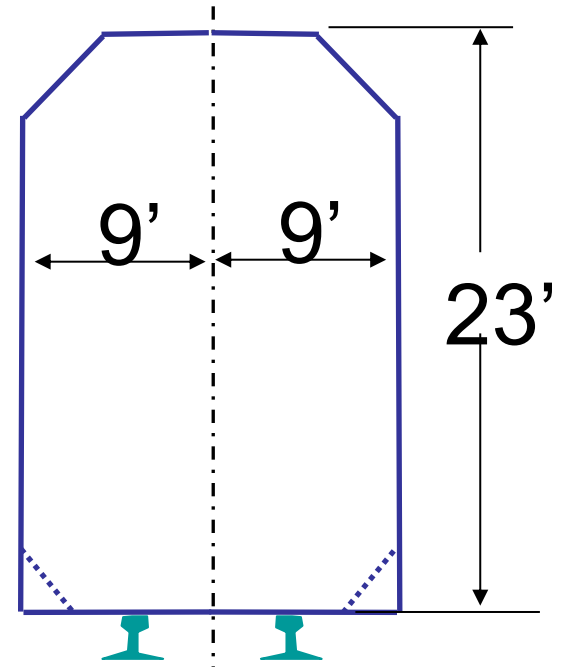
Angle C = Turnout angle

Basic Plan Sheet for Track Design



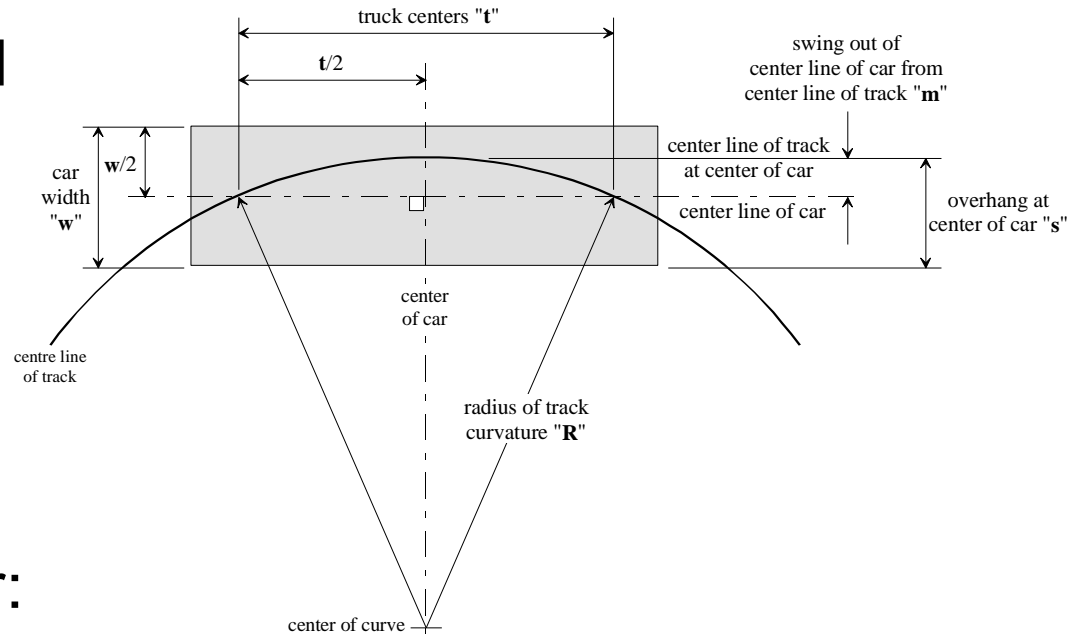
Track Clearances

- Specific clearances necessary for safe operations
- Size of car clearance envelope is based on dimensions of:
 - Locomotives
 - Cars
 - Potential large loads
- Requirements set by several agencies



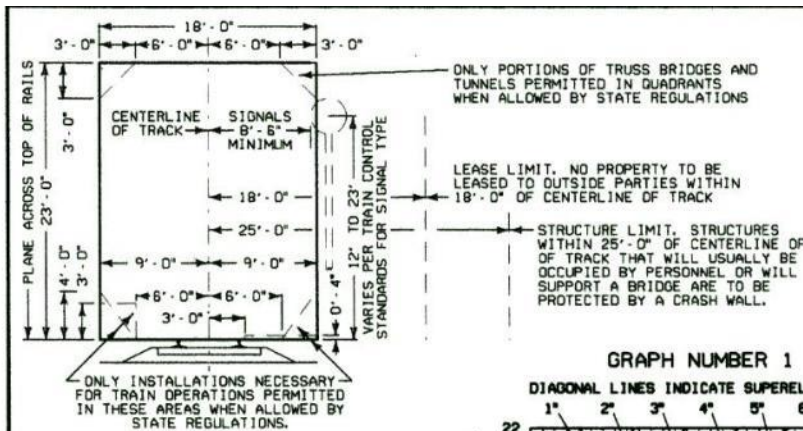
Horizontal Clearance

- Constant on tangent track
- Additional clearance:
 - In curves for car end swing and car overhang
 - In superelevated tracks to provide room for cant
- Use clearance chart (next page) to define horizontal clearance for:
 - Main track
 - 5.5 degree curve
 - 2 inch superelevation
 - 10 feet high object

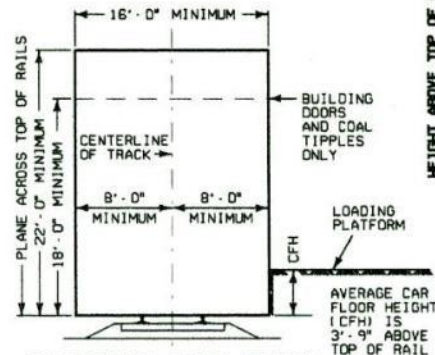


Clearance Chart

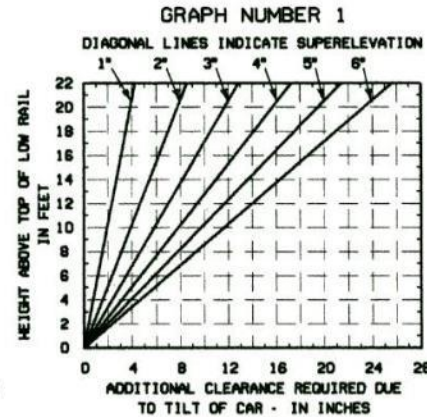
2604



GENERAL MAIN TRACKS, YARD TRACKS AND SIDINGS



INDUSTRIAL SIDE TRACKS



- STANDARD CLEARANCES ARE TO BE USED FOR ALL NEW CONSTRUCTION WHERE THERE ARE NO LEGAL REQUIREMENTS THAT DICTATE GREATER CLEARANCES.
- CLEARANCES FOR RECONSTRUCTION, REHABILITATION AND ALTERATION WORK ARE DEPENDENT ON EXISTING PHYSICAL CONDITIONS. WHERE POSSIBLE, THEY WILL BE IMPROVED TO COMPLY WITH THE STANDARD CLEARANCES.
- STATE OR CANADIAN CLEARANCE LAWS MUST NOT BE VIOLATED. LEGAL REQUIREMENTS MAY BE MODIFIED ONLY BY THE GOVERNMENTAL BODY THAT ISSUED THEM.
- STANDARD CLEARANCE MAY BE MODIFIED ONLY IF APPROVED BY THE CHIEF ENGINEER D & C.
- STANDARD CLEARANCE DIAGRAMS SHOWN ARE FOR TANGENT TRACK AND INCREASES MUST BE PROVIDED FOR THE EFFECTS OF CURVATURE AND SUPERELEVATION.

A. ADDITIONAL CLEARANCE DUE TO CURVATURE.

WHEN A FIXED OBSTRUCTION IS LOCATED ADJACENT TO A CURVED TRACK, THE HORIZONTAL CLEARANCE WILL BE INCREASED $1\frac{1}{2}$ INCHES PER DEGREE OF CURVATURE ON BOTH SIDES OF THE TRACK CENTERLINE PER TABLE 1. EXCEPTION: FLORIDA REQUIRES 2 INCHES PER DEGREE.

B. ADDITIONAL CLEARANCE DUE TO SUPERELEVATION.

WHEN A FIXED OBSTRUCTION IS LOCATED ADJACENT TO A SUPERELEVATED TRACK, THE HORIZONTAL CLEARANCE ON THE LOW RAIL SIDE OF THE TRACK WILL BE INCREASED TO ALLOW FOR TILT. THE MINIMUM INCREASE IS SHOWN ON GRAPH NO. 1.

C. ADDITIONAL CLEARANCE DUE TO CURVATURE AND SUPERELEVATION.

WHEN A FIXED OBSTRUCTION IS LOCATED ADJACENT TO A CURVED AND SUPERELEVATED TRACK, THE HORIZONTAL CLEARANCE INCREASE WILL BE THE SUM OF THE INCREASES OBTAINED USING 5. A AND 5. B ABOVE. EXCEPTION: CANADA REQUIRES A MINIMUM OF 2 INCHES PER DEGREE.

D. ADDITIONAL CLEARANCE ON TANGENT TRACKS.

WHEN A FIXED OBSTRUCTION IS ADJACENT TO TANGENT TRACK BUT THE TRACK IS CURVED WITHIN 80 FEET OF THE OBSTRUCTION, THE HORIZONTAL CLEARANCE WILL BE INCREASED AS FOLLOWS.

DISTANCE FROM OBSTRUCTION TO CURVED TRACK - FEET	INCREASED HORIZONTAL CLEARANCE
0 TO 20	100% OF PARAGRAPH 5. C
21 TO 40	75% OF PARAGRAPH 5. C
41 TO 60	50% OF PARAGRAPH 5. C
61 TO 80	25% OF PARAGRAPH 5. C

- VERTICAL CLEARANCE ON SUPERELEVATED TRACK IS MEASURED FROM THE TOP OF THE HIGH RAIL.

CSX TRANSPORTATION

CLEARANCE DIAGRAMS

TABLE NUMBER 1

ADDITIONAL CLEARANCE REQUIRED DUE TO CURVATURE - IN INCHES

DEGREE OF CURVE	1	2	3	4	5	6	7	8	9	10	11	12
ALL LOCATIONS EXCEPT FLORIDA	1 ½	3	4 ½	6	7 ½	9	10 ½	12	13 ½	15	16 ½	18
IN THE STATE OF FLORIDA	2	4	6	8	10	12	14	16	18	20	22	24

SIGNED
REVIEWED -
DIRECTOR,
STANDARDS AND TESTING

SIGNED
APPROVED -
ASSISTANT VICE PRESIDENT,
EQUIPMENT AND TRACK
SYSTEMS ENGINEERING

ISSUED, JULY 19, 1996

REVISED, INITIAL ISSUE

Vertical Clearance

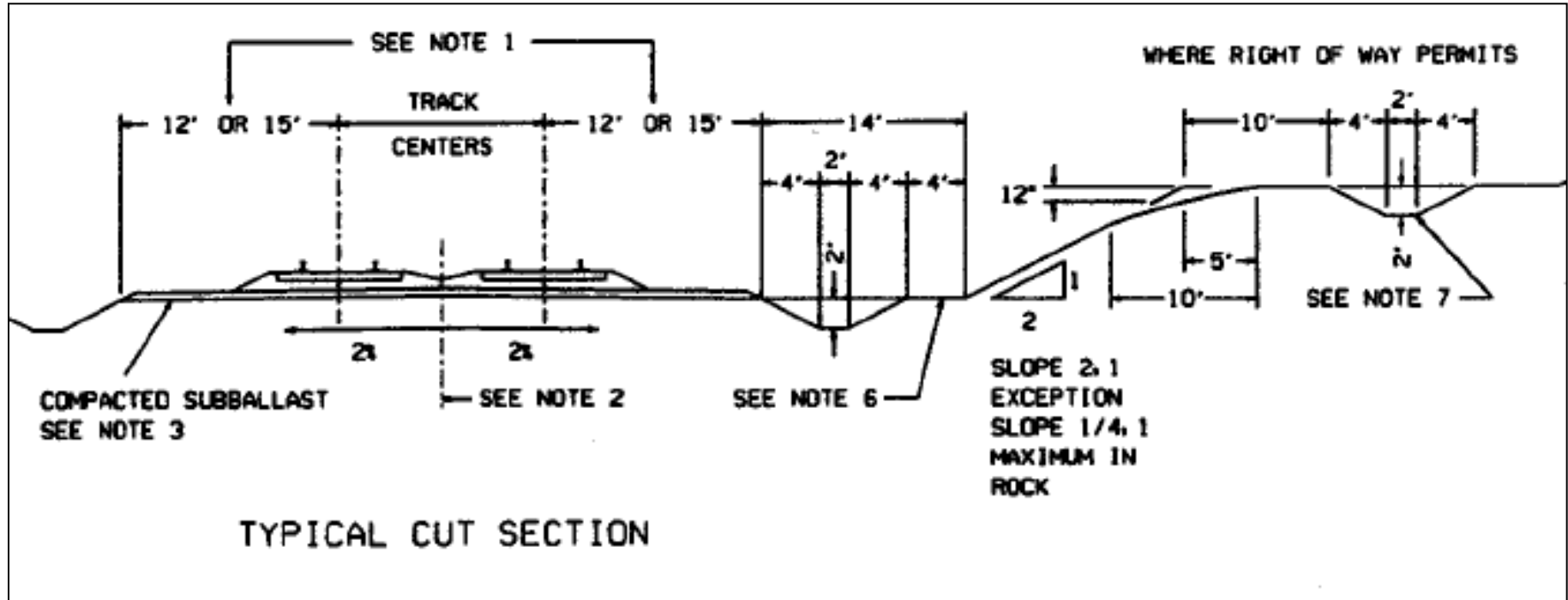
- Constant on tangent track
- Additional clearance:
 - In sag vertical curves
 - In superelevated tracks
 - For specialized equipment (double-deck cars)
 - To provide threshold for future track maintenance and equipment changes

Typical Section - Railroad



- Subgrade top width of 24' to 30' for single track

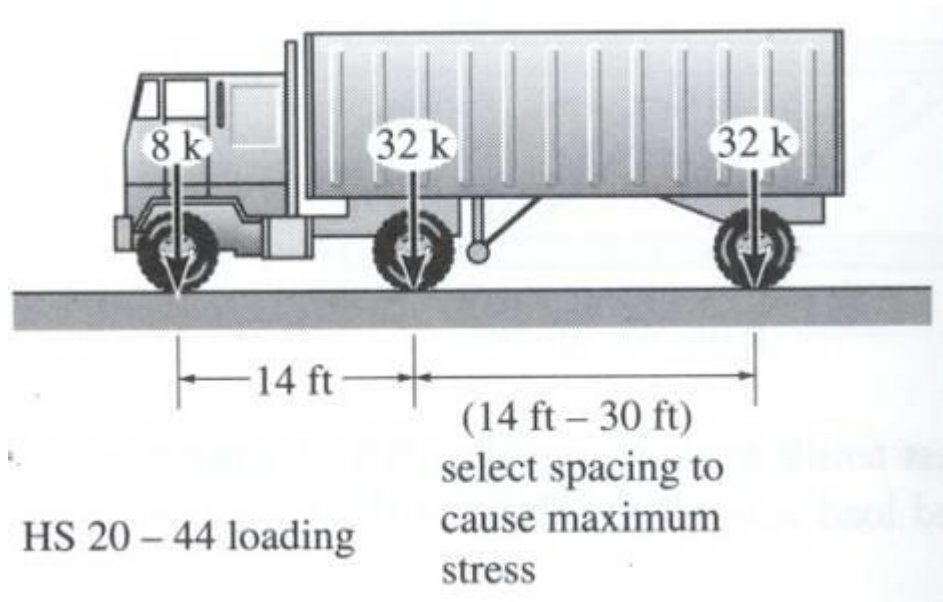
Typical section - multiple tracks



- Track centerlines minimum 13' apart
- Roadbed sloped to drain
- Sometimes wider shoulders for maintenance purposes

Bridge Loading - Highway

- HS-20 truck loading

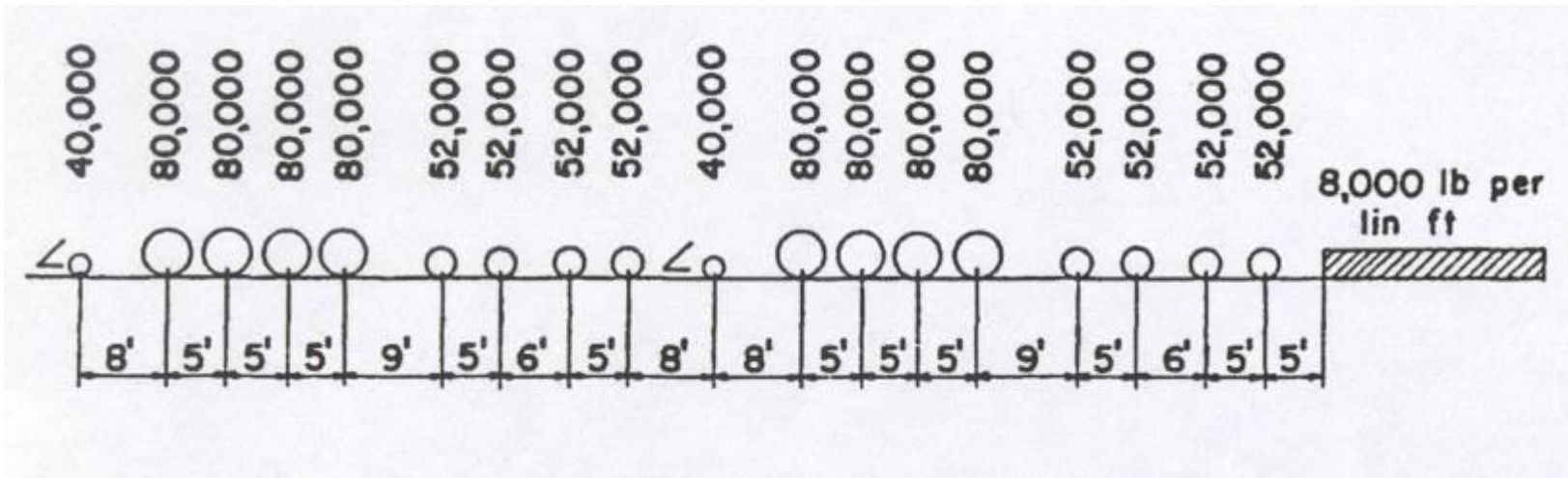


- Impact Loading

$$I = 50 / (L + 125) \text{ but } I < 0.3$$

Bridge Loading - Railroad

- Cooper E-80 railroad loading



- Developed in 1890s
- “80” refers to 80kip driving axle load on steam locomotive

Bridge Loading – Railroad (cont.)

- Impact Loading
 - The following percentages of Live Load, applied at the top of rail and added to the axle loads (E-80 Loading)

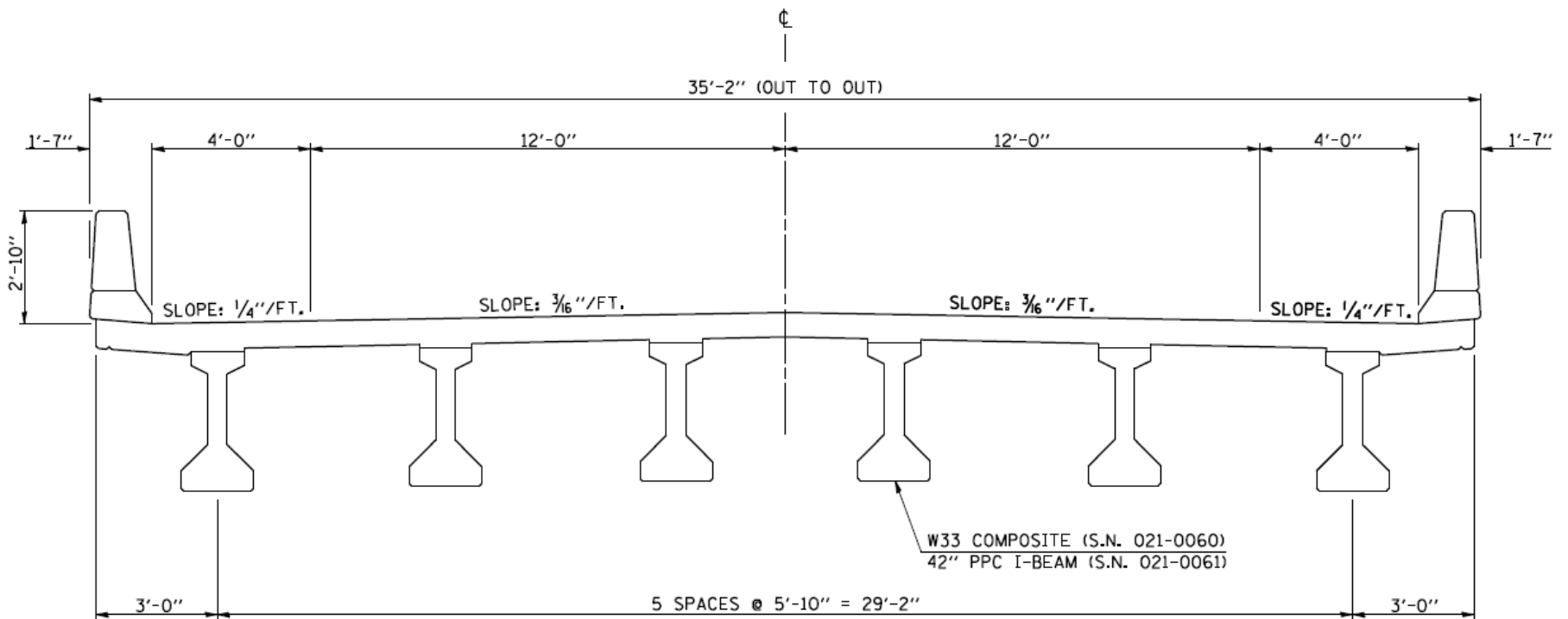
$$\text{For } L \leq 14 \text{ ft: } I = 60$$

$$\text{For } 14 \text{ ft} < L \leq 127 \text{ ft: } I = 225/\sqrt{L}$$

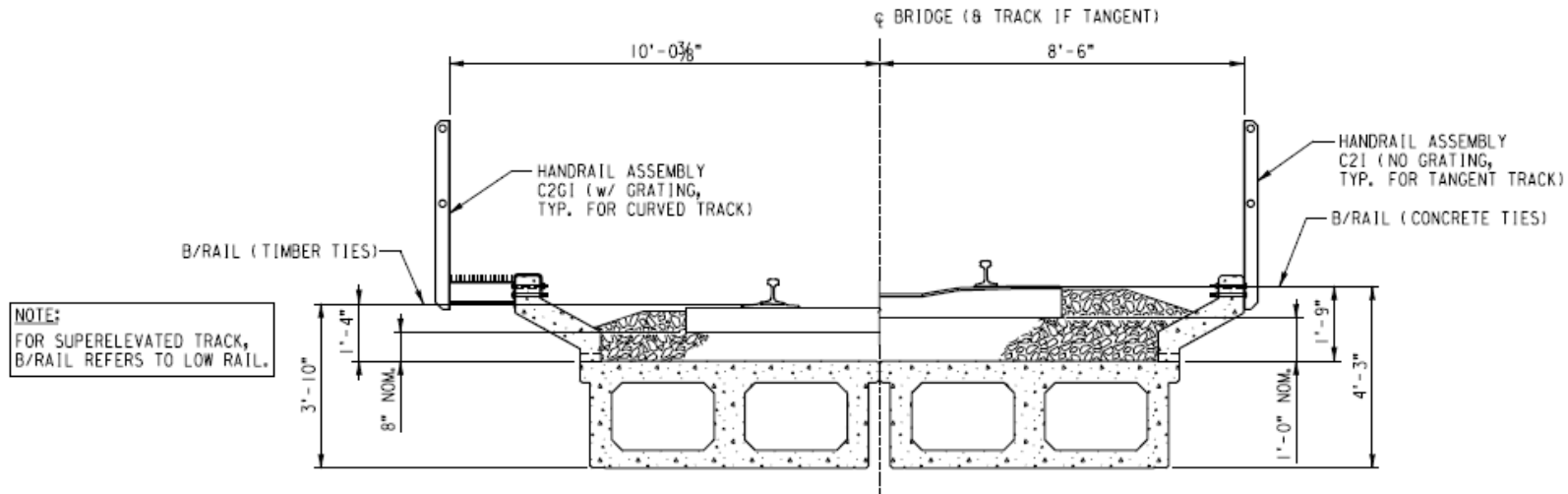
$$\text{For } L > 127 \text{ ft: } I = 20$$

L = Span Length in ft

Typical Section – Roadway Superstructure

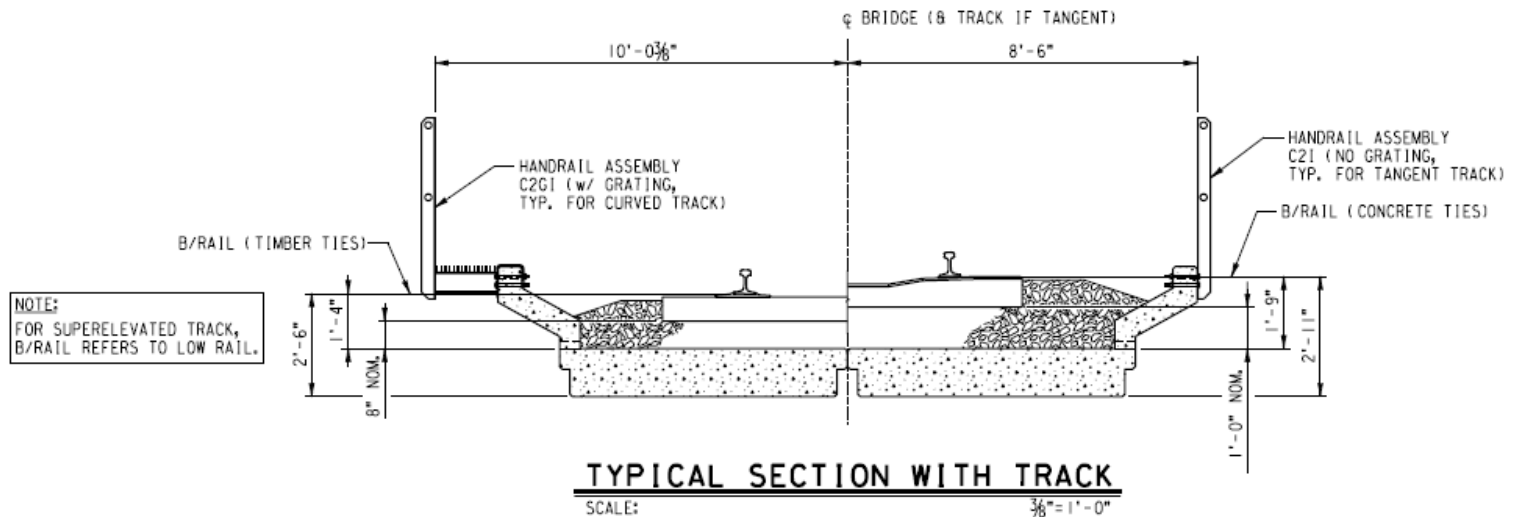


Typical Section – Railroad Concrete Superstructure

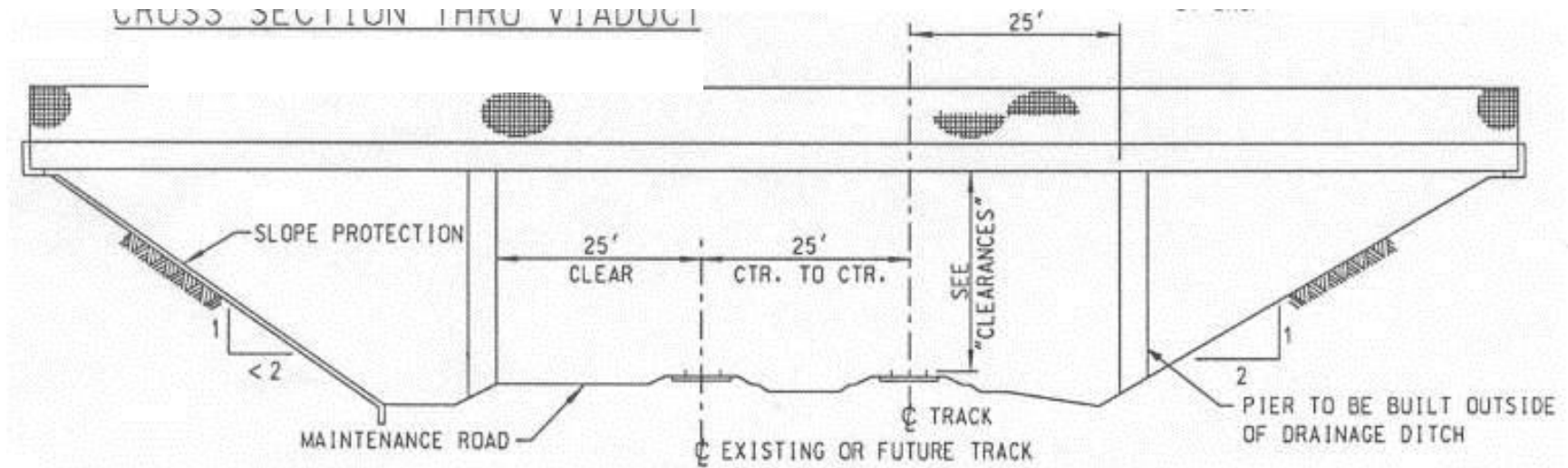


TYPICAL SECTION WITH TRACK

SCALE: $\frac{3}{8}" = 1'-0"$



Grade Separations – Road over Rail



- 23' vertical clearance, plus future track raise
- Allow for maintenance road and future second track
- Collision protection for piers within 25' of rail centerline
- Do not drain roadway on to tracks!
- Other details vary by specific railroad

Grade Separations – Rail over Road



- Steel preferred structure type as it can be repaired
- Concrete bridges - “sacrificial beam” or “crash beam”
- Depth of structure increases rapidly with span length under railroad loading
 - Decreases clearance or increase required railroad fill
 - Need to minimize skew and span lengths

Copyright Restrictions and Disclaimer

Presentation Author

Pasi Lautala

Director, Rail Transportation Program

Michigan Tech University

Michigan Tech Transportation Institute

318 Dillman Hall

Houghton, MI 49931

(906) 487-3547

<ptlautal@mtu.edu>

It is the author's intention that the information contained in this file be used for non-commercial, educational purposes with as few restrictions as possible. However, there are some necessary constraints on its use as described below.

Copyright Restrictions and Disclaimer:

The materials used in this file have come from a variety of sources and have been assembled here for personal use by the author for educational purposes. The copyright for some of the images and graphics used in this presentation may be held by others. Users may not change or delete any author attribution, copyright notice, trademark or other legend. Users of this material may not further reproduce this material without permission from the copyright owner. It is the responsibility of the user to obtain such permissions as necessary. You may not, without prior consent from the copyright owner, modify, copy, publish, display, transmit, adapt or in any way exploit the content of this file. Additional restrictions may apply to specific images or graphics as indicated herein.

The contents of this file are provided on an "as is" basis and without warranties of any kind, either express or implied. The author makes no warranties or representations, including any warranties of title, noninfringement of copyright or other rights, nor does the author make any warranties or representation regarding the correctness, accuracy or reliability of the content or other material in the file.