

# **Manual Handling Policy**

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		Team	



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		committee)
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V7.1	August 2021	Reviewed by Health, Safety and Wellbeing group
V7.2	September 2021	Amended following comments from key stakeholders.
V8.0	September 2021	Approved by Compliance and Risk Group

NHSLA Standards; 1.2.9, 1.3.4
Manual Handling Operations Regulations 1992 as amended
Relevant Trust objective; Health and
Safety Directorate: Clinical Quality
Health Safety and Wellbeing Group
August 2021
Compliance & Risk Group 20 September 2021
September 2023 – unless prompted
earlier by statutory regulations
Completed
Health and Safety Policy
Health and Safety Strategy
All staff via email, intranet and through Line Managers for staff
who do not have access to IT
This policy will be held on a central database and controlled and archived through the Governance Compliance Unit

The East of England Ambulance Service NHS Trust has made every effort to ensure this policy does not have the effect of unlawful

discrimination on the grounds of the protected characteristics of: age, disability, gender reassignment, race, religion/belief, gender, sexual orientation,



marriage/civil partnership, pregnancy/maternity. The Trust will not tolerate unfair discrimination on the basis of spent criminal convictions, Trade Union membership or non-membership. In addition, the Trust will have due regard to advancing equality of opportunity between people from different groups and foster good relations between people from different groups. This policy applies to all individuals working at all levels and grades for the Trust, including senior managers, officers, directors, nonexecutive directors, employees (whether permanent, fixed term or temporary), consultants, governors, contractors, trainees, seconded staff, homeworkers, casual workers and agency staff, volunteers, interns, agents, sponsors, or any other person associated with the Trust.

All Trust policies can be provided in alternative formats

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# 1. Introduction

#### 1.1

Manual Handling one of the one of the major causes of injury to Employees in the at East of England Ambulance Trust.

## 1.2

It is the responsibility of the Trust to ensure so far as is reasonably practicable that all manual handling is kept to a minimum, thereby reducing incidents to our staff, and reducing sickness absence.

## 1.3

The main function of the organisation is the care and transportation of patients and involves other tasks that require moving or handling. The Trust provides the public with an appropriate level of service while balancing its responsibilities under the Health and Safety at Work etc., Act 1974,

## 1.4

The Manual Handling Operations Regulations 1992 (MHOR) lays down duties on employers in so far as is reasonably practicable to avoid the need for its employees to undertake any manual handling operations at work which involve a risk of them being injured. When this is not possible, the employer should make a suitable and sufficient assessment of all such operations which cannot be avoided and should all take the necessary steps to reduce the risk of injury during those operations to the lowest level reasonably practicable.

#### 1.5

Manual Handling applies to a wide range of manual handling activities, including lifting, lowering, pushing, pulling, or carrying.



# 2. Purpose

#### 2.1

The purpose of this policy is to set out how the East of England Ambulance Service NHS Trust will minimise manual handling operations and ensure a structured approach to moving and handling, in line with the Trust's Safety Enabling Strategy, the Health & Safety Policy and the relevant statutory provisions. The definition of staff and employees used within this document includes both contractors and volunteers working on behalf of the Trust. The Trust recognises that manual handling could be a contributory cause of musculoskeletal injuries to staff.

# 3. Duties

#### 3.1 General

#### 3.1.1

The Chief Executive and the Trust Board is responsible for ensuring the Health, Safety and Welfare of its staff. The Board will provide sufficient resources for this purpose.

The Trust has a designated Director who is responsible for keeping the provisions within this policy in line with employment legislation, best practice people management principles and NHS guidelines. This is the responsibility of the Deputy Clinical Director (Quality and Safety)

## 3.1.2

The Safety Team is able to provide guidance on matters relating to Manual Handling.

#### 3.1.3

In the event that specialist advice (such as Ergonomists) is required, the Trust will provide access to these resources.

#### 3.1.4

Managers, HR staff and Trade Union representatives are responsible for providing guidance to employees on the

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# POL028 – Manual Handling Policy application of this policy.

## 3.1.5

The Deputy Clinical Director (Quality and Safety) is responsible for the provision of training for moving and handling to all staff via;

- The Safety Team along with the Organisational Development Team are responsible for identifying training needs for all staff through a training needs analysis (TNA).
- It is the responsibility of the Safety Team to ensure the TNA and contents remain current and fit for purpose.
- The appropriate commissioning of training and development will be done in consultation with the Organisational Development Team.

#### 3.1.6

Line Managers are responsible for ensuring staff receive appropriate information, instruction, training, and supervision. Line managers are to ensure that they are compliant with Manual Handling Regulations. The Medical Devices Safety and Management Group and the Vehicle Working Group will investigate and recommend appropriate equipment for moving and handling

#### 3.1.7

All incidents will be investigated by an appropriately trained, identified manager as per the Incident Management Policy.

# 3.2 Employees

#### 3.2.1

Staff are to ensure that they are aware of best practice and follow operating procedures.

3.2.2

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The Management of Health and Safety at Work Regulations 1999 and the Health and Safety at Work etc., Act 1974, require employees to make use of appropriate equipment provided for them, in accordance with their training and the instructions provided by the Trust.

## 3.2.3

The MHOR requires employees to follow appropriate systems of work laid down by their employer to promote safety during moving and handling activity, such as using a tracked chair when appropriate and providing close supervision or monitoring during patient transfers. These provisions do not preclude well-intentioned improvisation (which should be risk assessed) in an emergency, for example during efforts to rescue a casualty.

## 3.2.4

Staff are responsible for maintaining sufficient fitness for their individual duties. They must report any condition or injury they have, which may increase the risk of incurring further injury during moving or handling to their Line Manager, who will seek the appropriate advice from Occupational Health prior to action being taken.

### 3.2.5

In accordance with the MHOR and the Trust's Maternity Leave Policy, anyone whose job involves moving or handling must inform their line manager as soon as they are aware of their pregnancy, so that a specific risk assessment can be undertaken, and appropriate risk controls put in place.

#### 3.2.6

All staff are encouraged to offer suggestions to improve Manual Handling practice.

#### 3.2.7

Staff are responsible for ensuring that all manual handling equipment is checked on a daily basis using the appropriate daily vehicle inspection form.

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#### 3.2.8

Staff are to identify and report defective manual handling equipment in accordance with Trust process.

#### 3.2.9

Staff are responsible for reporting any moving and handling incidents or injuries on DATIX so that it can be investigated by their line manager. Any absences as a result of Manual Handling incidents should be reported immediately as per the sickness absence policy

#### 3.3 Risk Assessments

#### 3.3.1

The generic risk assessments static risk assessments cannot cover all situations encountered in the working environment. It is imperative therefore that staff undertake dynamic manual handling risk assessments prior to any moving or handling.

#### 3.3.2

The risk assessments will be reviewed every year and/or if the nature of the work changes and/or if developments suggest that the assessment is no longer valid (for example, following an incident investigation). This will then be monitored by the Health and Safety Committee.

#### 3.3.3

if the Trust is unable to provide the controls identified as necessary in the risk assessment, then the Trust will make arrangements with a third party to provide the necessary manual handling capability.

#### 3.3.4

Where the risk assessment identifies that additional resources are required for the safe movement of the patient, staff should contact their Ambulance Operations Centre for assistance.

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#### 3.3.5

Manual Handling best practice or techniques will be communicated to staff.

#### 3.3.6

Actions plans arising out of local risk assessments will be monitored by locality management.

#### 3.3.7

Referrals will be made to Occupational Health by the line manager for staff who are unable to perform manual handling tasks.

# 3.4 Items of Equipment

## 3.4.1

Staff are to use the manual handling equipment provided by the Trust if the risk assessment identifies manual handling equipment should be used, there are a number of pieces of equipment to reduce the risks associated with manual handling for use within the Trust e.g., longboard, Mangar Elk, carry chair, manual handling kits, orthopaedic stretcher, roll cages, sack barrows etc. *This is not an exhaustive list.* 

#### 3.4.2

The Clinical Devices and the Medical Devices Group will evaluate a variety of patient manual handling aids for their suitability.

#### 3.4.3

New items of equipment will only be introduced after the following have been carried out:

- Risk assessment produced (PUWER. LOLER and operational)
- Safe working procedure written
- Staff have received appropriate training
- An appropriate trial has been undertaken with full



# POL028 – Manual Handling Policy evaluation reports being made available.

# 4.0 Training

#### 4.1

Staff will be provided with up-to-date training in moving and handling, which includes the agreed techniques for the use of Manual Handling equipment, posture, body mechanics, risk assessments, the causes and prevention of musculoskeletal injury. Such training is mandatory on commencement of employment for all staff, contactors, and volunteers

## 4.2

Moving and handling training has been designed to ensure that staff are able to dynamically assess risk and adopt the most appropriate moving and handling techniques. The risk assessment should take account of TILE (Task, Individual, Load and Environment (Appendix A.) Following the risk assessment, staff will use the correct type of equipment and adopt the system of work that reduces the risk of injury.

#### 4.3

The Trust provides a manual of Manual Handling for the training and reference of all staff.

# 5.0 Monitoring

#### 5.1

All incidents relating to Manual Handling will be reported on the DATIX risk management system All manual handling incidents will be investigated by an appropriately trained line manager to ascertain the root cause of the incident (see also 4.1.7). Where additional controls are identified, action plans will be devised, implemented, and



POL028 – Manual Handling Policy monitored at a local level and by the Health and Safety Committee.

5.2

All reportable incidents, including manual handling will be monitored on a bi-monthly basis through the Health, Safety and Wellbeing Group, notes of which will be submitted to the Compliance and Risk group to enable independent monitoring and to provide Board assurance.

5.3

Proactive monitoring will also be undertaken by managers during staff assessments. These completed assessments will be monitored by an appropriately nominated manager

### 6.0 Review

This Policy will be reviewed every two years by the Health, Safety and Wellbeing Group or earlier if prompted by changes in legislation or organisational restructure.

## 7.0 References

Health and Safety at Work etc., Act 1974
Manual Handling Operations Regulations 1992 (as amended) Management of Health and Safety at Work Regulations 1999 Health and Safety (Consultation with Employees) Regulations 1996.

Safety Representatives and Safety Committees Regulations (SRSCR) 1977.

NHS Employers Workplace Health and Safety Standards 2013

**EEAST - Core Mandatory training** 



**Appendix 1: Monitoring Table** 

What	Who	How	Frequency	Evidence	Reporting arrangements	Acting on recommendations	Change in practice and lessons to be shared
Training compliance	Training Team.	Mandatory training reports.	Monthly	Training returns recorded on training database	Data reported to all Managers monthly from training database.	Managers	Where changes are required, they will be communicated to all staff using the Trust communication systems.
Incidents	Safety Team	Analysis on reported incidents including equipment issues, staff sickness and RIDDOR reporting.	Daily/ weekly/ and bi-monthly reports	Dashboard identificati on of trends and themes	Daily – Delivery Team Weekly – ELT & commissioners if RIDDOR reported Bi-Monthly – HSS & W; QGC, Workforce committee.	Managers	Lessons Learned will be included in Safety Bulletins subsequent to incidents
Risk Assessments and Action Plans	Equipment/ premises manager	The Trust has an agreed risk Pro forma which is used.	Risk assessments checked as part of premises H & S audit.	Audit reports risk register	As completed	Health Safety, Security and Well Being Group. Workforce Committee	Local feedback. Safety Update

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# **Appendix 2 - Equality Impact Assessment Summary**

Manual Handling Policy	
Manual Handling Policy	
Existing policy – Reference - POL028	number
Health and Safety Lead Director of Nursing, Clinical Quality and Improvement	
Clinical Quality	
Health and Safety Lead	
nternal – The policy was submitt Health, Safety and Wellbeing (HSF or approval. The HSW group is epresented by UNISON and Senional Safety etc.  The minutes of the	or es, Health policy
vill also be available on the intaction that to view	tranet for
Written policy involving staff and patients patients	Х
Strategy	
Changes in practice	
Department changes	
Project plan	
Action plan	
	Jealth and Safety Lead Director of Nursing, Clinical Quantification of Nursing, Clinical Quantification of Nursing, Clinical Quantification of Nursing, Clinical Quality  Jealth and Safety Lead  Internal – The policy was submitted and Safety and Wellbeing (HSD) or approval. The HSW group is epresented by UNISON and Senional Safety etc.  Jean Managers from Operations, Estate and Safety etc.  Jean Minutes of the will also be available on the internal of the will also be available on the internal patients  Jean Managers in practice of the patients of the p

Other (please state) Training programme.

# **Equality Analysis**

What is the aim of the policy/procedure/practice/event?

The overriding purpose of this policy is to reduce so far as is reasonably practicable incidents of manual handling in the Trust. It is likely that the reduction in manual handling incidents will lead to decreased in injuries to staff and provide them with a safer working environment.

The policy will always ensure that the Trust remain focused on equality of outcome and purpose. Equality, Diversity, Inclusion and Human Rights encompass all our aims, objectives and actions addressing inequalities and promoting diversity in healthcare and employment.

The policy has also taken into consideration the key principle of Diversity and Inclusion, that it belongs to everyone and that every individual has the right to be treated with respect and dignity as aligned to our core values. EEAST will ensure that its services are anti-discriminatory enabling equality of access and provision and meeting the legal requirements under the Equality Act 2010 and the specific elements of the Public Sector Equality Duty. EEAST will use the EDS2 to ensure that service priorities are influenced and set by the health needs of all our local and regional communities through consultation, equality monitoring and partnership working. The Trust will demonstrate "Due Regard" in all aspects of our business

Who does the policy/procedure/practice/event impact on?

Gender Disability

Age Pregnancy/maternity

Who for is monitoring the responsible policy/procedure/practice/event? Director – Nursing, Clinical Quality and Improvement

What information is currently available on the impact of this policy/procedure/practice/event?

The policy has taken into account the key principles of Diversity and Inclusion and meets the legal requirements under the Equality Act 2010 and the specific elements of the Public Sector Equality Duty. The policy was reviewed and approved by the Health, Safety and Wellbeing group (the group is represented by UNISON and Senior Managers from Operations, Estates, Health and Safety etc.).

Do you need more guidance before you can make an assessment about this policy/procedure/ practice/event?

No. I will review the contents of the policy and its impact with the EDI Team. I will review the policy with external parties and the EDI team if the policy is found to not meet the requirements of the Equality Act 2010.

examples Do you have any that show that this policy/procedure/practice/event is having a positive impact on any of the following protected characteristics? Yes

× Race Religion/belief Marriage/Civil **Partnership** ×

× **Sexual orientation** Gender Disability

× × **Pregnancy/maternity** × Gender Age re-assignment

Please provide evidence:

The policy aims to reduce as far as reasonably practicable, incidents of manual handling in the Trust. The reduction of manual handling incidents will lead to a safer working environment for staff Currently, there is no evidence that the policy will have a negative impact. The policy will be reviewed on a regular basis to minimise the risk of any negative impact.

Are there any concerns that this policy/procedure/practice/event negative impact on any of the following have a characteristics? No

Marriage/Civil Religion/belief Race **Partnership** 

Gender Disability Sexual orientation

Age Gender Pregnancy/maternity

Please provide evidence:

No. The policy is aimed to protect staff regardless of the characteristics mentioned above.

## Action Plan/Plans - SMART

**S**pecific

**M**easurable

**A**chievable

Relevant

Time Limited

# **Evaluation Monitoring Plan/how will this be monitored?**

Who - Health and Safety Lead

How - Regular review of the policy

By – Every two years (earlier, if required)

Reported to – Director – Nursing, Clinical Quality and Improvement