

Effective Performance & Development Review Process

Dec 2018

HKT



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1. Purpose & Process
2. Basis of Assessment
3. Annual Review
4. Annual Appraisal Discussion
5. Employee Development
6. Electronic PDR Process for BB2+ Staff
7. Electronic PDR Process for BB1 staff
8. PDR Schedule
9. Links of PDR forms (for reference only)

Purpose :

To develop a performance culture with focus on results, we need to have an effective Performance & Development Review (PDR) system which:

- a. is able to identify achievements for recognition and employees with performance shortfalls for improvement
- b. motivates employees to become high achievers
- c. helps strengthen employees' capability and facilitate employee's career development within the company

Process :

- Performance Planning
- Continuous Assessment
- Annual Review



II. Basis of Assessment

- Align with the Company's Vision, Mission and Core Values



A. Associate Professional/Operational Professional Employees (Broadband 1)

1. Achieving Results

- i. Quality/ Customer Service
- ii. Sales/ Revenue
- iii. Productivity/ Cost
- iv. Employee Development
- v. Other Result Area(s), if any

2. Demonstrating Behaviors Supporting Effective Performance:

- i. Customer Focus (internal/ external customer)
- ii. Teamwork
- iii. Taking Initiative/ Being Innovative
- iv. Team Leadership

B. Professional/Managerial Employees and above (Broadband 2 and Above)

Part 1: Review of Achievement

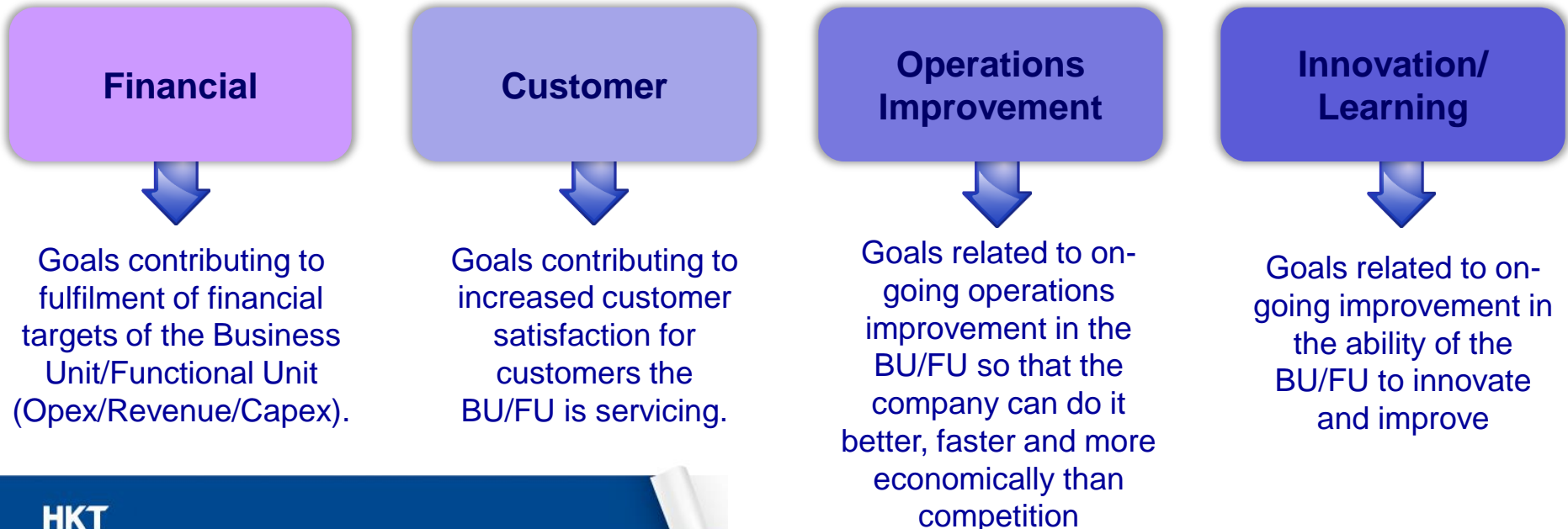
Part 2: Review of Competency

II. Basis of Assessment

Part 1: Review of Achievement

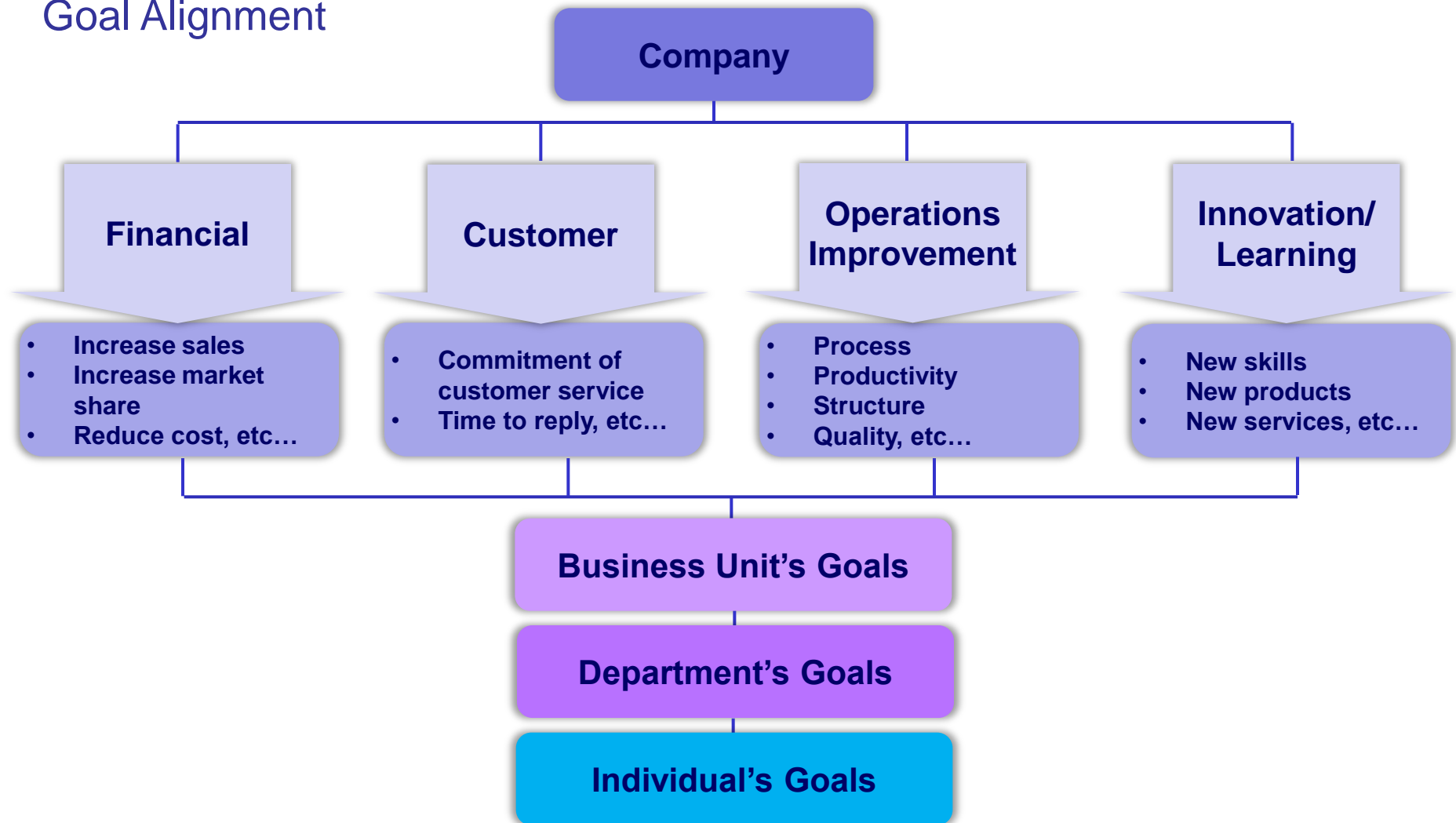
1. Goal Setting

- a. At the beginning of the year, in line with the company's and the BU's plan, managers and employees will jointly identify what is to be achieved in the coming review period.
- b. Area – Professional and Managerial employees (BB2 and above) should set clear and stretching goals for achieving measurable results, with the following as the main goal areas:



II. Basis of Assessment

c. Goal Alignment



- S** Is the goal Specific?
 - Does it clearly state the end result and can it be differentiated from an ongoing responsibility?
- M** Is the goal Measurable?
 - What are the success measures which will signify that the end result has been accomplished?
- A** Is the goal Achievable?
 - Is there the right amount of “stretch”?
- R** Is the goal Relevant?
 - Is it related to the business goals of the unit/function?
- T** Is the goal Time-limited?
 - Is a specific time frame set to indicate by when the goal will be achieved?

2. Review of Achievement

Key Goals/Result Areas			
	Level of Achievement		
	Exceeded Requirement	Met Requirement	Partially Met Requirement
	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>
	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>
	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>
	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>
	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>

Part 2: Review of Competency

Broadband Competencies

1. Decision & Planning

- Initiative and Judgment
- Organizing and Planning

2. Knowledge & Thinking

- Thinking Challenge
- Knowledge/ Expertise
- Business Acumen

3. Leadership & Management

- Leadership in role
- Team/ Project management
- Customer & Quality Focused
- Total Ownership (Across Boundaries)

4. Influence & Communication

- Influences/ Assertiveness
- Oral/Written Communication

	A. Decision and Planning		B. Knowledge and Thinking			C. Leadership and Management				D. Influence and Communication	
	A1. Initiative and Judgement	A2. Organising and planning	B1. Thinking Challenge	B2. Knowledge / Expertise	B3. Business Acumen	C1. Leadership in role	C2. Team/ Project Management	C3. Customer & Quality Focused	C4. Total Ownership (Across Boundaries)	D1. Influence/ Assertiveness	D2. Oral / Written Communication
Professional / Managerial (Broadband 2)	Identifies and pursues opportunities for innovation within own practice/ discipline	Plans to structure work of group or team. Organises work activities and resources. Monitor results	Deals with diverse procedures and limited precedents	Possesses necessary professional/ technical competence to perform effectively in job	Understands finance and market dynamics. Evaluates business opportunities according to risks, profitability and value creation	Provides guidance to work groups. Embraces change.	Works as specialist in team or lead small team. Coaches team members. Fosters cooperation to achieve results.	Is committed towards providing genuine care to customers. Actively seeks to strive for continuous improvement in reliability, service and quality. Ensures customer needs and quality requirements are met.	Is assertive, sensitive, tolerant and resilient in the process of achieving planned results. Is controlled in response to criticism	Works effectively with people to achieve results, helps others remove barriers	Expresses ideas clearly in writing and orally, in good grammatical form
Senior Professional/ Managerial (Broadband 3)	Uses judgement to resolve complex internal and external issues	Plans strategy and tactics to achieve medium to long term objectives of own unit	Operates under broad policies and principles	Is a seasoned professional with depth of skills and breadth of management know-how	Understands market dynamics and its long and short-term impact on business. Takes an outside in view to identify and explore business opportunities with effective interpretation of financial and management information	Sets clear direction. Champions change. Takes appropriate risk to achieve desired benefits and advantages	Leads team of large workforce or manage multi-discipline and multi-national projects. Embraces and promotes diversity	Is committed to winning business through the development of service culture based approach. Ensures understanding of customer goals, priorities and needs and keeps resources focused on these. Collaborates closely with all relevant departments and business units to ensure cross-unit service		Uses effective interpersonal skills to gain agreement and acceptance, even in controversial and difficult cases	Delivers persuasive presentation and writes effective proposals to influence key decisions
Executive (Broadband 4)	Champions technological, organization and managerial initiatives that have direct impact on direction and results of a business or major function	Plans strategy to achieve long-term objectives of business, with scanning of business opportunities and threats	Works to framework of strategic issues related to external environment, cultural standards and business philosophy	Possesses integrated know-how in multi-cultural and multi-discipline management	Displays thorough understanding of market dynamics and its long and short-term impact on business. Explores major partnership/ M&A opportunities to improve value creation	Establishes visions and principles of the business, taking care of the shareholder, market, technological and regulatory factors	Heads up multi-discipline business, manages organization structure and development, or serves as sponsors/ advisors of projects to implement corporate-wide projects	and quality issues are promptly addressed and resolved.		Communicates effectively with media, regulators, government officials, board members, and other external parties	

1. Performance and Development Review Form

- At the end of the year, managers will conduct an annual review with employees based on the agreed goals/performance requirements
- The review results are recorded in the e-PDR system/ **relevant Performance and Development Review Form**

PDR Form (Broadband 1 – Associate Professional/ Operational Professional Employees)

Copy Previous PDR

Attachment

Print

Close

Part 1: Review of Achievement

Part 2: Review of Development

Preview & Submit

PART I: Review of Achievements

Save

Next

Print

Cancel

A. Achieving Results

1. Quality/Customer Service	N	U	L	A	F	E
a. Quality: Work is accurate and thorough, and meets work quality requirements as agreed with supervisor.	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>
b. Customer Service: Achieves high level of customer satisfaction in service provided to internal/external customers. Meets requirements related to specific customer service measures as agreed with supervisor.	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>
2. Sales/Revenue						
a. Sales/Revenue: Meets requirements related to sales/revenue as agreed with supervisor.	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>
3. Productivity/Cost						
a. Productivity: Meets requirements in terms of quantity, timeliness and specific productivity measures as agreed with supervisor.	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>
b. Cost: Meets requirements related to specific cost measures as agreed with supervisor.	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>
4. Employee Development						
a. Employee Development: Meets employee development requirements as agreed with supervisor	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>
5. Other Result Area(s) if any						

PDR Form (Broadband 1 – Associate Professional/ Operational Professional Employees)

Copy Previous PDR

Attachment

Print

Close

Part 1: Review of Achievement

Part 2: Review of Development

Preview & Submit

Part II: Review of Employee Development

Save

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Back

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Cancel

A. Review of Job Knowledge/Skill

N

U

L

A

F

1. Possesses relevant technical/functional knowledge/skill to carry out work effectively.

2. Possesses relevant business/product/service knowledge to carry out work effectively

3. Possesses relevant knowledge/skill of operating system/procedure to carry out work effectively

4. Possesses relevant equipment/tool handling skill to carry out work effectively

5. Possesses relevant customer service skill to carry out work effectively

6. Possesses relevant supervisor/management skill to carry out work effectively

7. Possesses other relevant knowledge/skill to carry out work effectively (please specify, e.g. language, PC software application)

Add

B. Employee Development Needs and Plan

Please write down the employee development needs and plan, considering Part II A review, the staff member's areas of improvement, job knowledge / skill level versus future skill requirements, and career inter member.

Development Needs

Development Plan

Add

Save

Print

Back







Next

Cancel

PDR Form (Broadband 2 and Above - Professional/Managerial Employees and above)

HR PORTAL

User:
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Performance and Development Review (Annual)

Self Review

Instructions

Attachment

Copy Previous Self Review Form

Print

Close

Achievement

Competency

Employee Development

International Assignment

Preview & Submit

Additional Entries of Key Goals

Next

Save

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Review of Achievement

Key Goals/Result Areas

Performance Assessment

Broadband 2+		Broadband 1	
Goal Achievement	<ul style="list-style-type: none">Exceeded requirement/ targetMet requirement/ targetPartially met requirement/ target	Achievement & Results	<p>N: Not applicable</p> <p>U: Unable/Unwilling to meet the requirements</p> <p>L: Learning to/Occasionally meets the requirements</p> <p>A: Adequately/Generally meets the requirements</p> <p>F: Fully meets the requirements</p> <p>E: Consistently exceeds the requirements</p>
Broadband Competencies	<p>N: Not applicable</p> <p>U: Unable/Unwilling to meet the requirements</p> <p>L: Learning to/Occasionally meets the requirements</p> <p>A: Adequately/Generally meets the requirements</p> <p>F: Fully meets the requirements</p>	Behaviors supporting effective performance	<p>N: Not applicable</p> <p>U: Unable/Unwilling to meet the requirements</p> <p>L: Learning to/Occasionally meets the requirements</p> <p>A: Adequately/Generally meets the requirements</p> <p>F: Fully meets the requirements</p>

2. Assessment Principles

Managers should make sure assessments are conducted fairly and equitably, in line with the following principles:

- a. We aim for strong results, we **reward high performance** and **should not tolerate under-performance**.
- b. Managers should be bold and decisive enough to make use of the **full spectrum of the rating scale** system to differentiate performance.
- c. As good performance management practice, managers are reminded to **identify high achievers** in order to fast track their career development.
- d. At the same time, managers and employees need to **drive for continuous improvement** and raise the performance bar.

3. 7-point Rating

Rating Descriptions	
7	Outstanding & Exceptional Achievement
6	Performance consistently exceeds all targets/requirements; reflecting a very high level of achievement
5	Performance consistently meets targets/requirements, and also consistently exceeds most; reflecting a high level of achievement
4	Performance consistently meets targets/requirements; reflecting solid and valuable contribution
3	Performance generally meets targets/requirements; the individual is learning and needs minor improvement to consistently meet targets/requirements
2	Performance did not meet some targets/requirements, needs major improvement
1	Performance fails to meet targets/requirements
N	If the individual is new to the job (only applicable to new recruits/promotees for less than 3 months), and the appraising officer feels that there is inadequate information for assessment, please tick rating N (i.e. not applicable)

3. 7-point Rating Scale (cont'd)

- The success of the Company relies on our employees to live and breathe the **PCCW Values**
 - Continuously attract, win and retain customers
 - Grow our businesses locally & internationally
- The 7-point rating scale enables the line managers to **differentiate individual performance**
- The scale helps line managers identify employees at the **beginning of their learning curves**
 - Can provide necessary training/ support
 - * For those employee with rating 2, **Performance Improvement Plan** should be in place to ensure that they have improved the performance within the agreed timeframe (please to the guidelines for details)

4. Determining the Rating

In determining the rating for overall performance at the annual review, manager should consider:

- The extent to which individual result area/competencies/behaviours affects the employee's performance in his/her job role. There is no single mathematical weighting formula as job requirements are different for different jobs.
- The extent to which the employee has exceeded/met/not met the requirements in respective result areas/competencies/behaviours
- In the interview, employees should have expressed their views about their performance during the year

5. Communication of Performance Ratings

- You should communicate with your subordinates on their final performance ratings only until management has approved all ratings

6. Cross/ Within BU Transferees and Promotees

Cross BU movement (including both transfer and promotion cases):

- The managers in both the new department and the original department should complete PDR forms and provide ratings for the individuals, i.e. two ratings are needed to be captured

Within BU Promotion Cases

- Managers will be asked to provide two ratings for the promotees, one reflecting performance after promotion, and one reflecting performance before promotion

Within BU Transfer Cases

- No separate rating for the transferee's performance before transfer will be captured. Managers should take into account their performance before the transfer when deciding their performance ratings for the entire period

7. Results of Assessment

- If there are discrepancies between the Appraising Managers and the Appraisees on performance rating:
 - Appraisees can discuss with their supervisors/ countersigning officers
 - If issue still can't be settled, appraisees can talk to the appropriate HR Manager, who will discuss with the supervisors/ countersigning officers to finalize assessment results

Preparation before the Appraisal Meeting

- Communicate with the assessee - make appointment, invite self-review
- Collect relevant information - agreed goals/performance requirements and facts related to performance, and input on the staff member's performance as appropriate from relevant people
- Think about structuring the conversation: begin with encouragement, what and how to describe areas for improvement
- Review behaviour and performance
- Identify key areas for improvement and for development

IV. Annual Appraisal Discussion

Self Review

Achievements

What have your major contributions in the job been over the last 12 month?

Strengths

**What strengths have you shown?
(For example, performance / skills you have demonstrated that make you stand out from your peers)**

Development Needs

In which aspects of your job do you need to develop your skills and knowledge

Self Review

Development Plan

In order to make your personal contribution/job performance better what things might be done by:
(a) Yourself?
(b) Your manager/the company

Career Interest

How do you see your career developing in the future?

Points to Note During Appraisal Discussion

- Create an informal, unhurried atmosphere
- Explain the purpose and outline of the discussion
- Suggest the assessee begin with his/ her achievements made
- Recognize achievement; praise and encourage
- Ensure there's 2-way communication
- Focus on performance and be specific; review performance data
- Address performance problems, if any, and suggestions for improvement
- Make sure assessee acknowledges about his/ her performance rating
- Summarize discussion – agreement on actions
- Agree on timing of next review/ follow up

V. Employee Development

- Employees should discuss development needs with their managers and draw up a development plan, most development can occur
 - On job through taking up new assignments, doing different things and doing things differently
 - Through coaching by managers
 - Through attending training programs, etc.
- Development plan should be recorded in the “Review of Employee Development” part of the PDR form

■ Objectives

- Systematic tracking of PDR process
- Easier retrieval of records for PDR preparation
- Self review can be readily captured
- A step towards paperless PDR

■ Scope

- All staff at BB2 or above

VI. Electronic PDR Process for BB2+ Staff

- Roles in ePDR process : Appraisee, Appraising Officer, Countersigning Officers
- 2 form types : Self review form & PDR form
 - Self review form - prepared by appraisee
 - PDR form - prepared by appraising officer

Self Review form

- Submitted by appraisee for appraising officer to prepare the PDR form
- Part 1 - Review of Achievements
- Part 2 - Review of Competency
- Part 4 – Review of Employee Development
- Part 5 - Readiness of International Assignment

PDR form

- Prepared by Appraising officer
- Consists of 5 parts :-
 - Part 1 - Review of Achievements
 - Part 2 - Review of Competency
 - Part 3 - Review of Overall Performance
 - Part 4 - Review of Employee Development
 - Part 5 - Readiness of International Assignment



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INTRANET

Vision, Mission
& Core Values

Customer
Experience

E-Applications

- LIS/FIN/HRS
- HR Portal
- ePDR System
- ePayslip/eTax Return
- Web EID
- Forms/Templates/Marketing Aids



HR PORTAL



ePDR

Staff

- ePDR Attach document
- Prepare, Edit and Submit Self Review Form
- Retrieve past ePDR Record

HKT

Self Review Form (Broadband 2 and Above – Professional / Managerial Employees and above)

HR PORTAL

User: **Chan Dai Man**[My Portal](#) | [Staff Directory](#) | [Enquiry](#) | [Internet Activation](#) | [Set/Reset Additional Security](#)[Logout](#)[HOME > ePDR > Self Review](#)

Performance and Development Review (Annual)

[English](#)[繁體中文](#)[简体中文](#)
















Self Review

Appraisal Year:	2015	Staff Number:	12345678	Staff Name:	Chan Dai Man (Edmond)
Post:	Solutions Manager	CCC:	C480	Business Unit:	Commercial Group
Branch/Area:	BID & SOLUTIONS CONSULTING	BroadBand:	BB2	Career Step:	S06
Appraising Officer:	Lee Siu Lung			Countersigning Officer:	Chiu Siu Fung
Status:	Self Review (Preparing)	PDR Type:	ANNUAL		

Instructions

[Attachment](#)[Copy Previous Self Review Form](#)[Print](#)[Close](#)[Review of Achievement](#)[Review of Competency](#)[Review of Employee Development](#)[Readiness of International Assignment](#)[Preview & Submit](#)[Additional Entries of Key Goals](#)[Next](#)[Save](#)[Close](#)

Review of Achievement

Key Goals/Result Areas		Level of Achievement			
		Exceeded Requirement	Met Requirement	Partially Met Requirement	
1		<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	  
2		<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	  
3		<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	  
4		<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	  
5		<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	  

Comments on the above assessment, if any (such as special circumstances that helped/hindered achievement):

[Additional Entries of Key Goals](#)[Next](#)[Save](#)[Close](#)

Preparing Self Review Form – Copy from Last PDR Form



Performance and Development Review (Annual)

[English](#) [繁體中文](#) [简体中文](#)

Self Review

Appraisal Year:	2015	Staff Number:	12345678	Staff Name:	Chan Dai Man ng (Edmond)
Post:	Solutions Manager	CCC:	C480	Business Unit:	Commercial Group
Branch/Area:	BID & SOLUTIONS CONSULTING	BroadBand:	BB2	Career Step:	S06
Appraising Officer:	Lee Siu Lung	Countersigning Officer:	Chui Siu Fung		
Status:	Self Review (Preparing)	PDR Type:	ANNUAL		

Instructions 1

[Attachment](#) [Copy Previous Self Review Form](#) [Print](#) [Close](#)

[Review of Achievement](#) [Review of Competency](#) [Review of Employee Development](#) [Readiness of International Assignment](#) [Preview & Submit](#)

[Additional Entries of Key Goals](#) [Next](#) [Save](#) [Close](#)

Review of Achievement

Key Goals/Result Areas		Level of Achievement			
		Exceeded Requirement	Met Requirement	Partially Met Requirement	
1		<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="button" value="X"/> <input type="button" value="U"/> <input type="button" value="D"/>
2		<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="button" value="X"/> <input type="button" value="U"/> <input type="button" value="D"/>
3		<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="button" value="X"/> <input type="button" value="U"/> <input type="button" value="D"/>
4		<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="button" value="X"/> <input type="button" value="U"/> <input type="button" value="D"/>
5		<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="button" value="X"/> <input type="button" value="U"/> <input type="button" value="D"/>

Comments on the above assessment, if any (such as special circumstances that helped/hindered achievement):

[Additional Entries of Key Goals](#) [Next](#) [Save](#) [Close](#)

Part V: Readiness for International Assignment

PCCW is actively exploring business opportunities internationally. There are many potential opportunities for international assignment to develop/expand their careers internationally. The following information will be used by the company for macro manpower planning.

Please Indicate Your Readiness for International Assignment :

1. I look forward to taking up international assignment with duration of 6 months or more.
2. If you have ticked "Yes" in item 1, please indicate your readiness in the following box:
- ☐ a: I can take up international assignment any time.
 - ☐ b: I can take up international assignment in 6 months' time.
 - ☐ c: I can take up international assignment in 12 months' time.
 - ☐ d: I can take up international assignment in 24 months' time.
 - ☐ e: I can take up international assignment but not within 24 months' time.

Send to Appraising Officer for Reference

Print



Performance and Development Review (Annual)

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Post:	Solutions Manager	CCC:	C480	Business Unit:	Commercial Group
Branch/Area:	BID & SOLUTIONS CONSULTING	BroadBand:	BB2	Career Step:	S06
Appraising Officer:	Lee Siu Lung (C W)	Countersigning Officer:	Chui Siu Fung (Raymond)		
Status:	Self Review (Preparing)	PDR Type:	ANNUAL		

Instructions

[Attachment](#)[Copy Previous Self Review Form](#)[Print](#)[Close](#)[Review of Achievement](#)[Review of Competency](#)[Review of Employee Development](#)[Readiness of International Assignment](#)[Preview & Submit](#)[Send to Appraising Officer for Reference](#)[Print](#)[Update](#)[Close](#)

1

Message

You have successfully sent your self review form to the Appraising Officer for reference.

OK

HR PORTAL



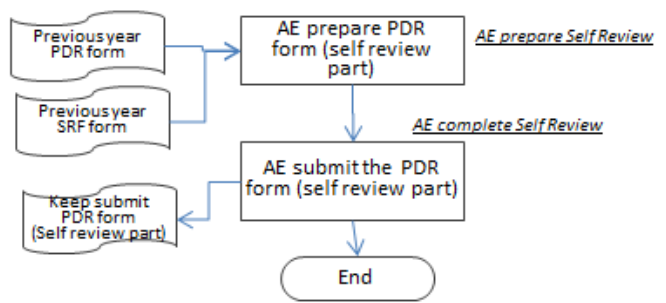
ePDR

Staff

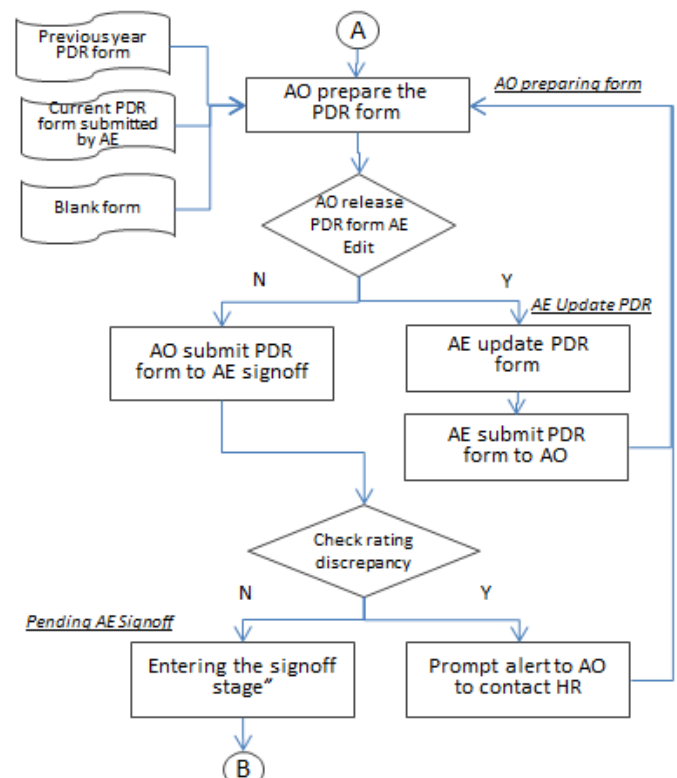
- ePDR Attach document
- Prepare, Edit and Submit Self Review Form
- Retrieve past ePDR Record

1

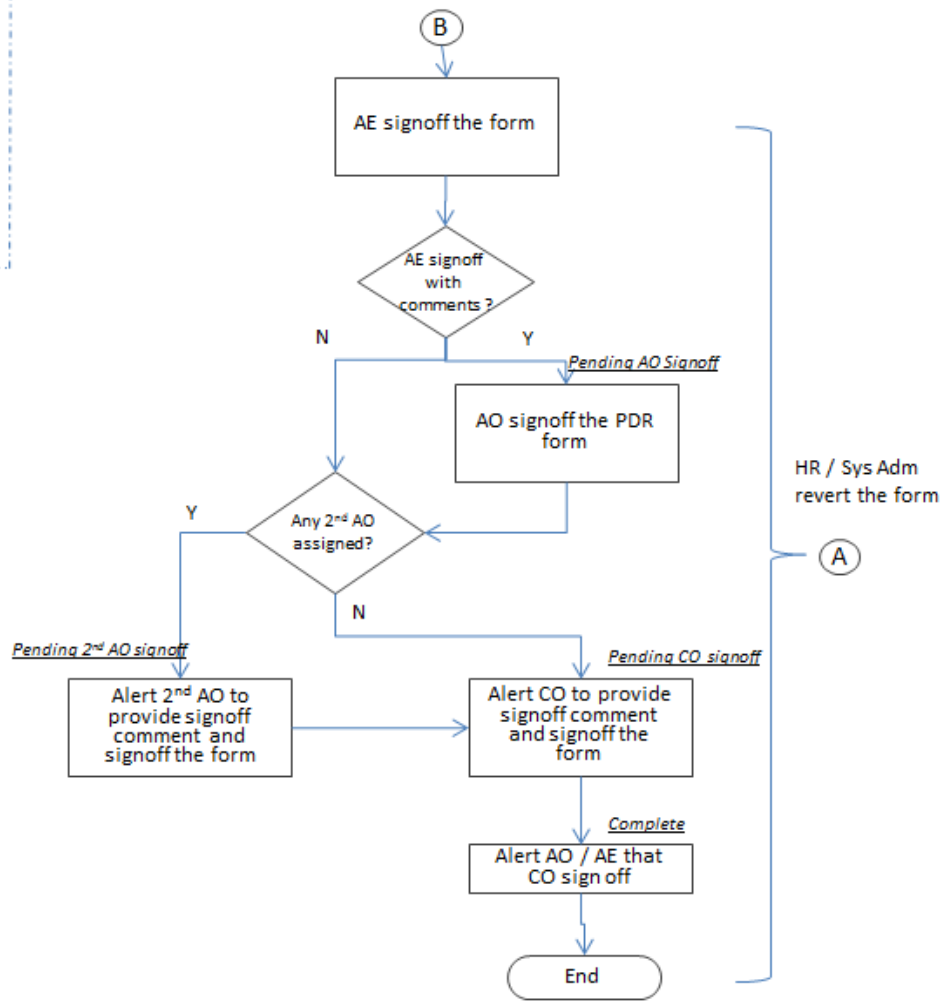
Self Review Process



PDR Review Process



PDR Process flow



■ Objectives

- Systematic tracking of PDR process
- Easier retrieval of records for PDR preparation
- Self review can be readily captured
- A step towards paperless PDR

■ Scope

- All staff at BB1 or above

VII. Electronic PDR Process for BB1 Staff

- Roles in ePDR process : Appraisee, Appraising Officer, Countersigning Officers
- 2 form types : Self review form & PDR form
 - Self review form - prepared by appraisee
 - PDR form - prepared by appraising officer

Self Review form

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- Part 2 - Review of Employee Development

PDR form

- Prepared by Appraising officer
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 - Part 3 - Review of Overall Performance



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INTRANET

Vision, Mission
& Core Values

Customer
Experience

E-Applications

1

- LIS/FIN/HRS
- HR Portal
- ePDR System 
- ePayslip/eTax Return 
- Web EID
- Forms/Templates/Marketing Aids



HR PORTAL

3



ePDR

Staff

- ePDR Attach document
- Prepare, Edit and Submit Self Review Form
- Retrieve past ePDR Record

2

STAFF LOGIN

Login ID:

Password:

Login

Hint : Use your Oracle Login ID and password.
Oracle Login ID is T + 8-digits Staff Number
(Example:T00123456)

4



Instructions

Close

Preview & Submit

A. Achieving Results

1. Quality/Customer Service

N	U	L	A	F	E
---	---	---	---	---	---

a. Quality: Work is accurate and thorough, and meets work quality requirements as agreed with supervisor.

• • • • •

b. Customer Service: Achieves high level of customer satisfaction in service provided to internal/external customers. Meets requirements related to specific customer service measures as agreed with supervisor.

● ● ● ● ● ●

2. Sales/Revenue

a. Sales/Revenue: Meets requirements related to sales/revenue as agreed with supervisor.

● ● ● ● ● ●

3. Productivity/Cost

a. Productivity: Meets requirements in terms of quantity, timeliness and specific productivity measures as agreed with supervisor.

● ● ● ● ● ●

VII. Electronic PDR Process for BB1 Staff – Part 1 Review of Achievements



Performance and Development Review (Annual)

[English](#)[繁體中文](#)[简体](#)

B. Demonstrating Behaviours Supporting Effective Performance

	N	U	L	A	F	Remarks
1. Customer Focus (internal/external customer)						
a. Always shows a caring attitude to customers; communicates with customers in a warm and courteous manner	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	
b. Asks questions to understand, clarify and confirm customer's needs	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	
c. Takes whatever steps within own authority/capability to help customers	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	
d. Provides alternatives/solutions to resolve customer problems	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	
e. Follows through on customer enquiries, requirements and complaints. Keeps customer up-to-date about progress. Takes total ownership and accountability to help resolve customer problems	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	
f. Establishes and maintains good relationship with customers	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	
g. Whenever possible, identifies new business opportunities in daily interaction with customers	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	
2. Teamwork						
a. Attends to work punctually	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	
b. Interacts with others in a warm and courteous manner	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	
c. Listens to and acts on ideas of others positively	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	
d. Shares information, knowledge and ideas with other team members	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	
e. Is willing to help and offer assistance to team members	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	
f. Demonstrates a "can do" attitude, makes adjustment to cope with changes effectively	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	

VII. Electronic PDR Process for BB1 Staff – Part 1 Review of Achievements

HR PORTAL

User: |

[My Portal](#) ' [Staff Directory](#) ' [Enquiry](#) ' [Internet Activation](#) ' [Additional](#)


Performance and Development Review (Annual)

[English](#)

3. Taking Initiative/Being Innovative	N	U	L	A	F	
a. Performs duties conscientiously and independently	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	
b. Takes initiative to find different and better ways to solve problems	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	
c. Makes good suggestions to improve sales, operations effectiveness and /or customer satisfaction	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	
4. Team Leadership (applicable to supervisors/unit managers only)	N	U	L	A	F	
a. Sets direction, expectations and standards for the team in line with company objectives and agrees with team members	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	
b. Listens to team members, communicates to them regularly, on a timely basis, and with an open mind	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	
c. Is prompt and effective in responding to team members' request for help	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	
d. Monitors staff and team performance, provides appropriate feedback/recognition/re-direction	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	
e. Makes definite decisions in a timely manner	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	
f. Provides guidance/support to team members to achieve results	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	
g. Creates individual interest and team spirit to get work done	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	
h. Develops team members through work assignment, coaching, experience sharing and/or training	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	
i. Manages under-performance effectively, by addressing to performance issues promptly	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	

VII. Electronic PDR Process for BB1 Staff – Part 2 Review of Employee Development

HR PORTAL

User: _____
My Portal



Performance and Development Review (Annual)

Part II: Review of Employee Development

A. Review of Job Knowledge/Skill

	N	U	L	A	F
1. Possesses relevant technical/functional knowledge/skill to carry out work effectively.	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>
2. Possesses relevant business/product/service knowledge to carry out work effectively	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>
3. Possesses relevant knowledge/skill of operating system/procedure to carry out work effectively	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>
4. Possesses relevant equipment/tool handling skill to carry out work effectively	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>
5. Possesses relevant customer service skill to carry out work effectively	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>
6. Possesses relevant supervisor/management skill to carry out work effective	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>
7. Possesses other relevant knowledge/skill to carry out work effectively (please specify, e.g. language, PC software application)	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>
<input type="text"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>
<input type="text"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>

Add

VII. Electronic PDR Process for BB1 Staff – Part 2 Review of Employee Development

4. Possesses relevant equipment/tool handling skill to carry out work effectively	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>
5. Possesses relevant customer service skill to carry out work effectively	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>
6. Possesses relevant supervisor/management skill to carry out work effective	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>
7. Possesses other relevant knowledge/skill to carry out work effectively (please specify, e.g. language, PC software application)	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>
<input type="text"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>
<input type="text"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>

Add

B. Employee Development Needs and Plan

Please write down the employee development needs and plan, considering Part II A review, the staff member's areas of improvement, job knowledge/skill level versus future skill requirements for the staff member.

Development Needs	Development Plan
<input type="text"/>	<input type="text"/>
<input type="text"/>	<input type="text"/>

Add

Save

Print

Back

Next

Cancel

Broadband 1

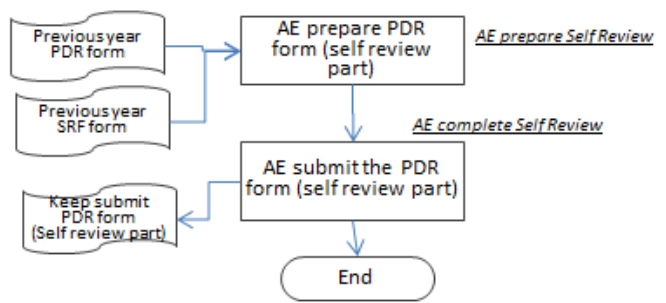
Achievement & Results

- N:** Not applicable
- U:** Unable/Unwilling to meet the requirements
- L:** Learning to/Occasionally meets the requirements
- A:** Adequately/Generally meets the requirements
- F:** Fully meets the requirements
- E:** Consistently exceeds the requirements

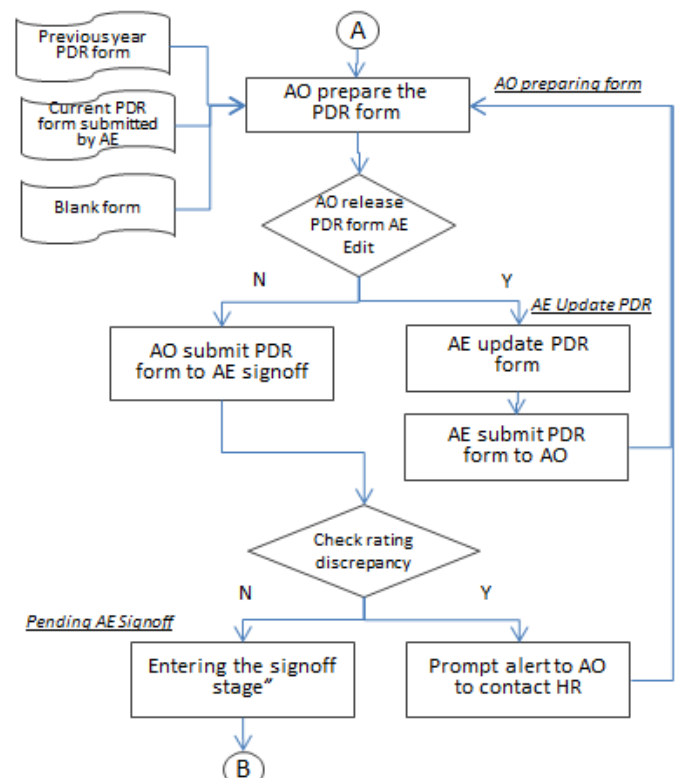
Behaviors supporting effective performance

- N:** Not applicable
- U:** Unable/Unwilling to meet the requirements
- L:** Learning to/Occasionally meets the requirements
- A:** Adequately/Generally meets the requirements
- F:** Fully meets the requirements

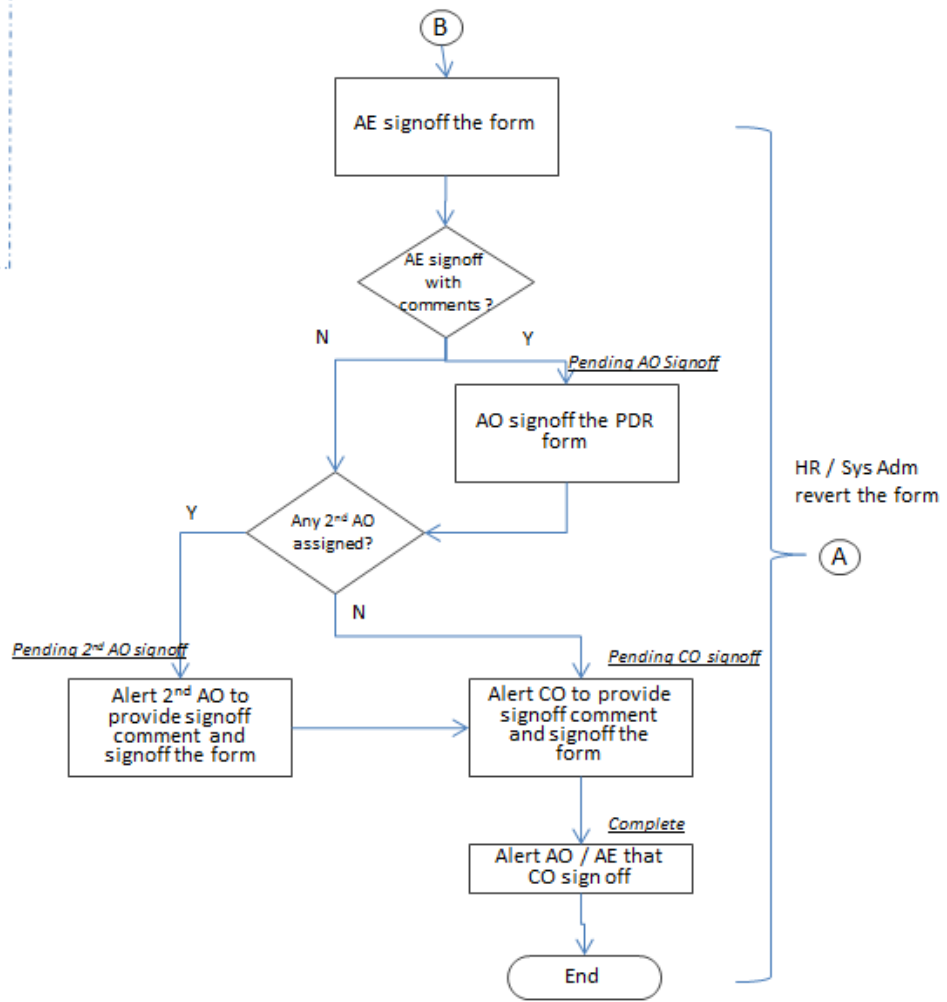
Self Review Process



PDR Review Process



PDR Process flow



PDR Review Schedule

- From mid Dec of current year
- From Jan to Mar of the following year
- By end of Mar of the following year

Self Review

Prepare ePDR/ PDR, conduct appraisal interviews and sign-off

Whole ePDR/ PDR process should be completed

IX. Links of PDR Forms (Intranet only)

PDR Form	Languages (Note)
For Associate / Operational Professional - BB1	<u>English</u> <u>Traditional Chinese</u> <u>Simplified Chinese</u>
For Professional / Managerial employees - BB2+	<u>English</u> <u>Traditional Chinese</u> <u>Simplified Chinese</u>

Note : Click the language to download the form