11th Credit Suisse China Investment Conference

Virtual Conference, November 2-6, 2020

Agenda:
Monday, 2 November 2020

HKT	GMT / EST		
15:00	07:00 GMT	**Welcome Address** **Thomas Gottstein,** Chief Executive Officer, Credit Suisse	E
15:05	07:05 GMT	**Keynote Conversation: The post-COVID economy – where next for China's recovery and macro-economic policies in 2021?** **Min Zhu,** Chairman, National Institution of Financial Research, Tsinghua University; former Deputy Managing Director, IMF	C
16:00	08:00 GMT	**Panel: ESG investing in China – where are the opportunities for alpha?** **Thomas Kwan,** Chief Investment Officer, Harvest Global Investments Ltd & Head of ESG, Harvest Fund Management **Jenn-Hui Tan,** Global Head of Stewardship & Sustainable Investing, Fidelity International **Dan Chi Wong,** Asian ESG Specialist, Schroders	E
17:00	09:00 GMT	**Can China's e-sports boom maintain its winning streak?** **Dino Ying,** Founder and CEO, Hero Entertainment and VSPN	C
Break			
21:00	13:00 GMT/ 08:00 EST	**Ready, set, go! What are the secrets to winning the race for top talent?** **Kobe Yang,** China Head, Banking and Finance Division, JH Partners **Helen Colquhoun,** Partner and Head of Employment, Hong Kong, DLA Piper **Vincent Vandenbroucke,** Head of Capital Introduction and Prime Consulting, EMEA, Credit Suisse **Christina Kim,** Campus Recruitment APAC Lead, Credit Suisse	E

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Agenda:
Tuesday, 3 November 2020

HKT	GMT / EST		
09:00	20:00 EST	**Keynote Conversation: What's new about China's 'dual circulation' economic strategy and its next five-year plan?** **Qifan Huang,** Distinguished Professor, Fudan University; former Mayor of Chongqing	C
10:00	21:00 EST	**Fully charged: Can technology remove the key obstacle to taking EVs mainstream?** **Annie Liu,** Former Head of Supply Chain, Tesla, Battery and Energy	E
11:00	22:00 EST	**Panel: How are 'Software as a Service' leaders reshaping the digital business landscape in China?** **Helen Zhou,** Chief Strategy Officer, Yeahka Ltd. **Ruichen Chen,** Managing Director, Strategy and Corporate Development, and Head of Investor Relations, Ming Yuan Cloud	C
Break			
14:00	06:00 GMT	**What does it take to build a successful China Asset Management business?** **Kenny Lam,** CEO, Two Sigma Asia-Pacific	E
15:00	07:00 GMT	**As advances in software redefine the automotive industry, can automakers stay ahead of the curve?** **Bill Peng,** Partner, Hong Kong office, McKinsey	E
16:00	08:00 GMT	**Panel: China's semiconductor industry – what's the secret to becoming a leader?** **Wayne Dai,** Chairman, President and CEO, VeriSilicon **Stephen Wang,** General Manager, Will Semiconductor Co., Ltd, Shanghai	C
17:00	09:00 GMT	**What will be the road ahead for China after COVID-19?** **David Murphy,** Head of China Quantitative Insight (CQi), Credit Suisse **Haixu Qiu,** Deputy Head, China Quantitative Insight (CQi), Credit Suisse **Lei Chen,** Consumer Research, China Quantitative Insight (CQi) Credit Suisse	E
Break			
21:00	13:00 GMT/ 08:00 EST	**QFII and RQFII – How can overseas investors capitalize on the opening up of China's capital markets?** **Michael Jiang,** Co-Head of Equities and Head of Sales, Credit Suisse Founder Securities **Tobias Bland**, Founder and CEO, EIP **Natasha Xie,** Partner, JunHe LLP **Chris Antonelli,** Co-Head of Asia, Schonfeld Strategic Advisors	E

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22:00	14:00 GMT/ 09:00 EST	**How can investors navigate the economic impact of a new US-China world order?** **Tong Zhao**, Chief Investment Officer, Chiral Global Investors LP **James Sweeney**, Chief Economist and Regional CIO Americas, Credit Suisse Moderated by: **Paul Galietto,** Head of Equities Sales and Trading & Co-Head of Global Trading Solutions, Credit Suisse	E
23:00	15:00 GMT/ 10:00 EST	**Panel: How will China and US capital market reforms impact future listings of Chinese companies?** **Michael Hirson,** Practice Head, China, Eurasia Group **Michael Moran,** Head of US Public Policy, Credit Suisse	E
00:00	16:00 GMT/ 11:00 EST	**Can the US and China reboot their technology relationship?** **Andrew Grotto,** Former Senior Director for Cybersecurity Policy at National Security Council (Obama and Trump Administrations)	E

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Agenda:
Wednesday, 4 November 2020

HKT	GMT / EST		
09:00	20:00 EST	**Keynote Conversation: The US-China relationship – where does it go from here?** **Graham Allison,** Douglas Dillon Professor of Government, Harvard Kennedy School	E
10:00	21:00 EST	**What is the secret sauce to building Asia's first and largest global sports media property?** **Hua Fung Teh,** Group President, ONE Championship	E
Break			
14:00	06 :00 GMT	**How should China's FMCG industry respond to the new post-COVID trends?** **Ge Hu,** Partner, Retail and Sales & Consumer and Shopper, Kantar China	C
15:00	07:00 GMT	**How can investors pick the winners in China's evolving cloud services industry?** **Robin Jiang,** Consultant; former early team member, Huawei Cloud	C
16:00	08:00 GMT	**How can China's semiconductor foundries become globally competitive?** **Daniel Wang,** Executive Vice President and CFO, Hua Hong Semiconductor Ltd.	E
17:00	09:00 GMT	**How is China's financial liberalization creating alpha?** **Will Stephens,** Head of Quantitative and Systematic Strategy, Asia Pacific, Credit Suisse	E
Break			
21:00	13:00 GMT/ 08:00 EST	**Equity investing – what are the best ideas?** **Qi Wang,** General Manager, MegaTrust Investment (HK) **Mark Dong,** Co-Founder and General Manager, Shanghai Minority Asset Management **Yu Guan,** CEO, Hong Kong King Tower	E
21:45	13:45 GMT/ 08:45 EST	**Outside equities, where can investors find alpha?** **Tobias Bland,** Founder and CEO, EIP **James Tu,** Founder, Long Corridor **Ran Li,** CIO, L&R	E

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Agenda:
Thursday, 5 November 2020

HKT	GMT / EST		
09:00	20:00 EST	**Keynote Conversation: How can we achieve a better future?** **Paul Krugman,** Professor in Economics, City University of New York (CUNY) Graduate Center, Nobel Laureate	E
10:00	21:00 EST	**From fossil fuels to renewables – how will China achieve an energy transition?** **Jingli Shi,** Research Fellow, Center for Renewable Energy Development, Energy Research Institute, National Development and Reform Commission	C
11:00	22:00 EST	**What strategies are the smartest baiju companies adopting to outperform?** **Shuai Hou**, Former deputy General Manager and Partner, Shengchu Consulting	C
Break			
14:00	06:00 GMT	**Panel: How will technology transform the future of healthcare in China post-Covid?** **John Cai,** Vice Chairman and Group President, WeDoctor **Ming Kuang,** Founder and CEO, ClouDr **Lu Zhao,** Founder, Chairman and CEO, Taimei Technology	C
15:00	07:00 GMT	**What does COVID-19 herald for the automation industry?** **Benjamin Wang**, Senior Partner, MIR Industry	C
16:00 – 18:00	08:00 – 10:00 GMT	**China Trading Forum (Session 1) : How to trade your dragon – navigating the evolving onshore market and regulatory landscape** The Trading Forum will focus on exploring the increasingly relevant execution themes in China – please visit the microsite for details	E
16:00	08:00 GMT	**Panel: What's in store for China's fintech companies navigating growing competition and an evolving regulatory landscape?** **Jay Xiao,** Founder and Chairman, LexinFintech Holdings Ltd. **Dora Yang,** Founder and Chairman, Qingsongchou **Jerry Zhou,** Founder and Chairman, Huifu Payment **Dehong Yang,** Founder and Chairman, Miya Tech	C
17:00	09:00 GMT	**Can food delivery platforms repeat their success with non-food items?** **Owen Zheng,** Senior Product Executive and Head of New Retail Solutions, Haohuo Network Technology Co., Ltd.	C
Break			
21:00	13:00 GMT/ 08:00 EST	**China Trading Forum (Session 2) : How to trade your dragon – navigating the evolving onshore market and regulatory landscape** The Trading Forum will focus on exploring the increasingly relevant execution themes in China – please visit the microsite for details	E

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22:00	14:00 GMT/ 09:00 EST	**How Macau's gaming industry is readying for a recovery?** **Andrew Lo**, Executive Director and Chief Investment Officer, Suncity Group Holdings Limited	C
23:00	15:00 GMT/ 10:00 EST	**How can businesses win in a world surrounded by AI-enabled eyes?** **Anson Chan,** Chief Financial Officer and Vice President of Finance, OmniVision	E
00:00	16:00 GMT/ 11:00 EST	**Panel: How will the US elections shape the future of US-China relations?** **Ryan Hass,** Fellow, Foreign Policy Program, Brookings Institution; former adviser to President Barack Obama on US policy towards China **Scott Kennedy,** Senior Adviser and Trustee Chair in Chinese Business and Economics, Center for Strategic and International Studies	E

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